

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re`

**THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,**

As a representative of

THE COMMONWEALTH OF PUERTO RICO
et al.,

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**NINTH INTERIM FEE APPLICATION OF PJT PARTNERS LP
AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE FINANCIAL
OVERSIGHT AND MANAGEMENT BOARD OF PUERTO RICO FOR COMPENSATION
AND REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED FOR
THE PERIOD OF OCTOBER 1, 2021 THROUGH JANUARY 31, 2022**

SUMMARY SHEET

Name of Applicant:	PJT Partners LP
Authorized to Provide Professional Services to:	Financial Oversight and Management Board for Puerto Rico Pursuant to PROMESA
Period for which Compensation and Reimbursement is Sought:	October 1, 2021 through January 31, 2022
Amount of Compensation Sought as Actual, Reasonable, and Necessary:	\$5,000,000.00

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the: (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and, (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Amount of Expense Reimbursement sought
as actual, Reasonable, and Necessary: \$3,989.43

Amount of Cash Payment Sought: \$3,478,989.43

This is a ____ monthly fee statement x interim fee application ____ final fee application

SUMMARY OF TIME RECORDED DURING THE NINTH INTERIM PERIOD

Name	Title	Total Hours
Steven Zelin	Partner	180.5
William Evarts	Managing Director	605.0
Ashim Midha	Associate	426.5
Lauren Weetman	Analyst	577.0
Elina Ma	Analyst	164.0
Total Hours		1,953.0

Prior Interim or Monthly Fee Payments To Date:					
		Requested		Paid	
Date Payment Received	Monthly Fee Statement Paid	Fees	Expenses	Fees¹	Expenses
05/29/19	02/01/19 – 02/28/19	\$1,250,000.00	\$0.00	\$782,020.00	\$0.00
06/06/19	03/01/19 – 03/31/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
06/06/19	04/01/19 – 04/30/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/20/19	05/01/19 – 05/31/19	\$1,250,000.00	\$333.16	\$781,875.00	\$333.16
10/15/19	06/01/19 – 06/30/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
11/29/19	07/01/19 – 07/31/19	\$1,250,000.00	\$62.83	\$781,875.00	\$62.83
11/29/19	08/01/19 – 08/31/19	\$1,250,000.00	\$246.44	\$781,875.00	\$246.44
11/29/19	09/01/19 – 09/30/19	\$1,250,000.00	\$6,671.62	\$781,875.00	\$6,671.62
05/22/20	10/01/19 – 10/31/19	\$1,250,000.00	\$6,434.20	\$781,875.00	\$6,434.20
05/22/20	11/01/19 – 11/30/19	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
05/22/20	12/01/19 – 12/31/19	\$1,250,000.00	\$10,492.86	\$781,875.00	\$10,492.86
05/26/20	01/01/20 – 01/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/17/20	02/01/20 – 02/29/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/17/20	03/01/20 – 03/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/17/20	04/01/20 – 04/30/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
09/17/20	05/01/20 – 05/31/20	\$1,250,000.00	\$30,021.86	\$781,875.00	\$30,021.86
01/26/21	06/01/20 – 06/30/20	\$1,250,000.00	\$2,426.81	\$781,875.00	\$2,426.81
01/26/21	07/01/20 – 07/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
01/26/21	08/01/20 – 08/31/20	\$1,250,000.00	\$0.00	\$782,020.00	\$0.00
01/26/21	09/01/20 – 09/30/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
07/19/21	10/01/20 – 10/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
07/21/21	11/01/20 – 11/30/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
07/21/21	12/01/20 – 12/31/20	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
08/26/21	01/01/21 – 01/31/21	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
01/03/22	02/01/21 – 02/28/21	\$1,250,000.00	\$2,009.01	\$781,875.00	\$2,009.01
01/06/22	03/01/21 – 03/31/21	\$1,250,000.00	\$1,818.03	\$781,875.00	\$1,818.03
01/06/22	04/01/21 – 04/30/21	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
01/06/22	05/01/21 – 05/31/21	\$1,250,000.00	\$16.39	\$781,875.00	\$16.39

¹ Amount reflects net amount paid to PJT.

01/18/22	06/01/21 – 06/30/21	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
01/18/22	07/01/21 – 07/31/21	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
01/18/22	08/01/21 – 08/31/21	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
01/18/22	09/01/21 – 09/30/21	\$1,250,000.00	\$0.00	\$781,875.00	\$0.00
Total Fees and Expenses Paid To Date				\$25,020,290.00	\$60,533.21

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re

**THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,**

As a representative of

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PROMESA
Title III

No. 17 BK 3283-LTS

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**NINTH INTERIM FEE APPLICATION OF PJT PARTNERS LP
AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE FINANCIAL
OVERSIGHT AND MANAGEMENT BOARD OF PUERTO RICO FOR COMPENSATION
AND REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED FOR
THE PERIOD OF OCTOBER 1, 2021 THROUGH JANUARY 31, 2022**

PJT Partners LP (“PJT”), investment banker to the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), hereby submits its ninth interim fee application (the “Ninth Interim Fee Application”), pursuant to sections 316 and 317 of the Puerto Rico Oversight, Management and Economic Stability Act of 2016 (“PROMESA”), section 503(b) of title 11, United States Code (the “Bankruptcy Code”) as made applicable to these cases by section 301(a) of PROMESA, Rule 2016 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules for the United States

¹ The Debtors in these Title III cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK- 3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566(LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780) (Last Four Digits of Federal Tax ID: 3747).

Bankruptcy Court for the District of Puerto Rico (the “Local Rules”), and the Interim Compensation Order (as hereinafter defined) for allowance of compensation for the period of October 1, 2021 through January 30, 2021 (the “Ninth Interim Period”). In support of this Ninth Interim Fee Application, PJT states as follows:

I. Background

1. On May 3, 2017, the Oversight Board commenced a title III case for the Commonwealth of Puerto Rico by filing a voluntary petition for relief pursuant to section 304 (a) of PROMESA (the “Commonwealth Title III Case”). Thereafter, the Oversight Board commenced a title III case for each of COFINA, the Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS Title III Case”), the Puerto Rico Highways and Transportation Authority (“HTA Title III Case”), and the Puerto Rico Electric Power Authority (“PREPA Title III Case”) (all such cases, together with the Commonwealth Title III Case, the “Title III Cases”).² By orders dated June 29, 2017 [Docket No. 537] and October 6, 2017 [Docket No. 1417], the court approved the joint administration of the Title III Cases.

2. On August 23, 2017, the court entered the Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 1150]. On November 8, 2017, the court entered the First Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 1715]. On June 6, 2018, the court entered the Second Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 3269] (the “Interim Compensation Order”).

² Unless otherwise indicated, references to docket numbers shall be to the docket of the Commonwealth Title III Case.

3. On January 20, 2022, President Joseph R. Biden Jr. signed PRRADA into law. PRRADA sets forth disclosure requirements for professional persons seeking compensation pursuant to sections 316 and 317 of PROMESA after PRRADA's enactment.

4. Pursuant to PRRADA section 2(c), on February 22, 2022, the Oversight Board filed a motion seeking approval of a proposed list of material parties in interest (the "MIP List"). [Docket No. 20194]. On March 29, 2022, pursuant to the Court's *Order Regarding Proposed List of Material Interested Parties Pursuant to the Puerto Rico Recovery Accuracy In Disclosure Act* [Docket No. 20419], the Oversight Board filed an amended MIP List. [Docket No. 20458].

5. On March 30, 2022, the Court entered an order (the "March 30 Order") approving the amended MIP List and directing professionals to file a verified statement conforming to the disclosure requirements of Rule 2014(a) of the Federal Rules of Bankruptcy Procedure setting forth the professional's connections to the parties on the MIP List in accordance with PRRADA § 2(b)(1). [Docket No. 20467].

II. The PJT Engagement

6. The Oversight Board retained PJT as its investment banker pursuant to the terms of the engagement agreement (the "Engagement Agreement") dated February 2, 2019, effective as of February 1, 2019.

7. On May 15, 2022, in accordance with the March 30 Order and PRRADA, PJT filed the *Declaration of Steve M. Zelin Regarding Disinterestedness of PJT Partners LP Pursuant to the Puerto Rico Recovery Accuracy in Disclosure Act*. [Docket No. 20811].

8. Pursuant to the Engagement Agreement, PJT was retained to provide the following services to the Oversight Board:³

³ Capitalized terms used but not defined herein shall have the meanings provided thereto in the Engagement Agreement.

- (a) assist in the evaluation of the Specified Entities' current fiscal situation and prospects;
- (b) assist in the development of financial data and presentations to the Oversight Board, various creditors and other third parties;
- (c) analyze the financial liquidity and evaluate alternatives to improve such liquidity for the Commonwealth and Specified Entities;
- (d) analyze various restructuring scenarios and the potential impact of these scenarios on the recoveries of those stakeholders impacted by the Restructuring;
- (e) provide strategic advice with regard to restructuring or refinancing the Specified Entities' Obligations;
- (f) review and evaluate the Specified Entities' capital structure, debt capacity, and alternative capital structures;
- (g) participate in negotiations among the Oversight Board, the Specified Entities, and their creditors, suppliers, lessors and other interested parties;
- (h) value securities offered by the Specified Entities in connection with a Restructuring;
- (i) provide expert witness testimony concerning any of the subjects encompassed by the other investment banking services; and
- (j) provide such other advisory services as are customarily provided in connection with the analysis and negotiation of a transaction similar to a potential Restructuring as requested and mutually agreed.

9. Pursuant to the Engagement Agreement, the Oversight Board agreed to pay PJT as follows in consideration for the services rendered:

- (a) A fixed monthly advisory fee (the "Monthly Fee") in the amount of \$1,250,000 per month payable in cash monthly in arrears (upon the submission of monthly invoices) commencing on February 1, 2019; and
- (b) Reimbursement of all reasonable out-of-pocket expenses incurred during this engagement, including, but not limited to, travel and lodging, direct identifiable data processing, document production, publishing services and communication charges, courier services, working meals, reasonable fees and expenses of PJT Partners' counsel (without the requirement that the retention of such counsel be approved by the court in any Title III case) and other necessary expenditures, payable upon rendition of invoices setting forth in reasonable detail the nature and amount of such expenses.

III. Services Provided by PJT during the Ninth Interim Period

10. The nature of the work performed by PJT during the Ninth Interim Period included the following:

- (a) preparing analysis and materials for presentation to the Oversight Board's members and executives;
- (b) participating in Oversight Board meetings, including attending Oversight Board public meetings;
- (c) preparing for testimony in advance of confirmation hearing, including participating in discussions with Oversight Board advisors regarding scope of testimony;
- (d) testifying as part of confirmation hearing;
- (e) participating in working group calls with Oversight Board advisors regarding multiple case matters;
- (f) engaging with creditors and other parties in interest, along with their advisors, in settlement discussions;
- (g) assisting counsel in reviewing and preparing various legal filings, including plan support agreements, related amendments, qualifying modifications, plans of adjustment, disclosure statements, and related exhibits;
- (h) assisting counsel in reviewing and preparing various documents, including indentures and related exhibits;
- (i) conducting diligence and analysis of the assets and fiscal plan of the Commonwealth and various other entities;
- (j) reviewing and preparing press releases and other public materials;
- (k) participating in mediation sessions with creditor constituencies and other parties in interest;
- (l) preparing materials related to mediation, including creating presentation materials and subsequently presenting materials during mediation discussions;
- (m) facilitating ongoing diligence by various creditor constituencies and their advisors, including preparing various analyses, preparing presentation materials, and hosting diligence meetings with various creditor constituencies and their advisors;
- (n) conducting analysis related to any potential claims of the Commonwealth; and
- (o) participating in meetings with creditors, representatives of creditors, government

officials, and other parties in interest regarding various other multiple case matters.

IV. The PJT Team

11. The investment banking services set forth above were performed primarily by Steven Zelin, Partner; William Evarts; Managing Director; Ashim Midha, Associate; Lauren Weetman, Analyst; Elina Ma, Analyst; and other PJT professionals as needed.

V. PJT's Request for Compensation and Reimbursement of Out-of-Pocket Expenses

12. For the Ninth Interim Period, PJT seeks (a) allowance of Monthly Fees in the amount of \$5,000,000.00, and (b) the reimbursement of out-of-pocket expenses incurred in the amount of \$3,989.43. Although every effort has been made to include all expenses incurred during the Ninth Interim Period, some expenses may not be included in this Ninth Interim Fee Application due to delays resulting from the accounting and processing of such expenses. Accordingly, PJT reserves the right to make further application to the Court for allowance of such expenses incurred during the Ninth Interim Period but not included herein.

13. Invoices detailing the fees earned by PJT during the Ninth Interim Period are attached hereto as Appendix A. A summary of all fees earned during the Ninth Interim Period is outlined below:

Ninth Interim Period	Monthly Fees	Government Contribution Fee	Withholding Taxes	Out-of-Pocket Expenses	Total
October 1 – 30, 2021	\$1,250,000.00	(\$18,750.00)	(\$362,500.00)	\$-	\$868,750.00
November 1 – 30, 2021	1,250,000.00	(18,750.00)	(362,500.00)	-	868,750.00
December 1 – 31, 2021	1,250,000.00	(18,750.00)	(362,500.00)	3,989.43	872,739.43
January 1 – 31, 2022	1,250,000.00	(18,750.00)	(362,500.00)	-	868,750.00
Total	\$5,000,000.00	(\$75,000.00)	(\$1,450,000.00)	\$3,989.43	\$3,478,989.43

14. The amount of fees sought in this Ninth Interim Fee Application and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's

professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 1,953.0 hours expended by PJT professionals in providing investment banking services to the Oversight Board during the Ninth Interim Period are provided in Appendix B.

15. A summary of the total amount of hours expended by PJT professionals during the Ninth Interim Period is provided below:

Professional	Title	Hours Expended By Professional				Total
		October 2021	November 2021	December 2021	January 2022	
Steven Zelin	Partner	39.0	76.0	29.5	36.0	180.5
William Evarts	Managing Director	159.0	169.0	113.0	164.0	605.0
Ashim Midha	Associate	114.0	124.5	77.5	110.5	426.5
Lauren Weetman	Analyst	205.5	140.5	87.5	143.5	577.0
Elina Ma	Analyst	25.0	52.0	32.0	55.0	164.0
Total Hours		542.5	562.0	339.5	509.0	1,953.0

16. Out-of-pocket expenses incurred by PJT are charged to a client if out-of-pocket expenses are incurred for the client or are otherwise necessary in connection with services rendered for such particular client. PJT does not factor general overhead expenses into any disbursements charged to its clients in connection with chapter 11 cases. PJT has followed its general internal policies with respect to out-of-pocket expenses billed as set forth below, with any exceptions specifically explained.

- (a) All cross-country airfare charges are based upon coach class rates;
- (b) With respect to local travel, PJT's general policy enables employees to travel by taxi or, in certain circumstances, private car service to and from meetings while rendering services to a client on a client related matter, for which the client is charged. Further, and primarily for safety reasons, employees are permitted to charge to a client the cost of transportation home if an employee is required to work past 9:00 p.m., and to charge a client the cost of transportation for work on weekends and holidays on client-specific matters.
- (c) PJT's general policy permits its professionals to charge in-office dinner meals 3 hours beyond their regularly scheduled workday if an employee is required to provide services to the client during such dinnertime, and to charge in-office meals on the weekend if an employee is required to provide services to a client on the weekend.

- (d) The External Research category of expenses includes charges from outside computer/electronic service companies that supply, for a fee, research and/or financial documents to PJT. The services provided by these companies primarily consist of the retrieval of financial documents from regulatory agencies and/or the retrieval of research that would not otherwise be available to PJT. The Internal Research category of expenses are the charges for time spent by PJT research staff in operating the computer/electronic terminals related to these computer/electronic service companies.
- (e) The Publishing Services category of expenses includes charges for the production of text-based publications such as research reports and presentations, and printing and binding services.

VI. Requested Relief

WHEREFORE, pursuant to Sections 316 and 317 of PROMESA, the Interim Compensation Order and the Engagement Agreement, PJT respectfully requests that the Court:

- (a) allow (i) PJT's Monthly Fees in the amount of \$5,000,000.00, and (ii) the reimbursement of PJT's out-of-pocket expenses in the amount of \$3,989.43 in respect of the Ninth Interim Period;
- (b) authorize and direct the Debtors to pay PJT's allowed Monthly Fees that remain unpaid, including all holdbacks, earned or incurred during the Ninth Interim Period;
- and
- (c) grant such other and further relief as this Court deems just and proper.

Dated: October 26, 2022

PJT PARTNERS LP

By: /s/ Steven Zelin

Steven Zelin
Partner
280 Park Avenue
New York, NY 10017
(212) 364-7800

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

As a representative of

THE COMMONWEALTH OF PUERTO RICO
et al.,

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**CERTIFICATION FOR FEES AND OUT-OF-POCKET EXPENSES
FOR PROFESSIONALS IN RESPECT OF NINTH INTERIM FEE APPLICATION
OF PJT PARTNERS LP FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF OUT-OF-POCKET EXPENSES INCURRED**

Steven Zelin, being duly sworn, deposes and says:

1. I am a partner with the applicant firm, PJT Partners LP (“PJT”).
2. In accordance with sections 316 and 317 of the Puerto Rico Oversight, Management and Economic Stability Act of 2016, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the District of Puerto Rico (the “Local Rules”), the Office of the United States Trustee guidelines (the “UST Guidelines”), and the *Second Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of*

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the: (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and, (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Professionals [Docket No. 3269] (the “Interim Compensation Order”) , this certification is made with respect to PJT’s ninth interim fee application dated October 26, 2022 (the “Ninth Interim Fee Application”), for allowance of compensation and reimbursement of out-of-pocket expenses incurred during the period of October 1, 2021 through January 31, 2022.

3. In respect of Local Rule 2016-1(a)(4), I certify that:
 - a. I have read the Ninth Interim Fee Application;
 - b. To the best of my knowledge, information and belief, formed after reasonable inquiry, the fees sought conforms with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the United States Trustee Guidelines, and the Local Rules; and
 - c. The fees and out-of-pocket expenses sought are customarily charged by PJT and generally accepted by PJT’s clients.

By: /s/ Steven Zelin
Steven Zelin
Partner

APPENDIX A

PJT Partners



October 26, 2022

Kyle Rifkind
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of October 1, 2021 through October 31, 2021:	\$ 1,250,000.00
Total Amount Due⁽¹⁾	\$ 1,250,000.00

Invoice No. 10020113

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
(212) 364-7800
PJTUSInvoicing@pjtpartners.com

PJT Partners



October 26, 2022

Kyle Rifkind
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of November 1, 2021 through November 30, 2021:	\$ 1,250,000.00
Total Amount Due⁽¹⁾	\$ 1,250,000.00

Invoice No. 10020114

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
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280 Park Avenue
New York, NY 10017
(212) 364-7800
PJTUSInvoicing@pjtpartners.com

PJT Partners



October 26, 2022

Kyle Rifkind
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of December 1, 2021 through December 31, 2021: \$ 1,250,000.00

Out-of-pocket expenses processed through November 24, 2021:⁽¹⁾

Airfare	\$ 823.00	
Ground Transportation	1,623.69	
Communications	58.87	
Meals	94.73	
Lodging	1,389.14	3,989.43
		<hr/>
Total Amount Due		\$ 1,253,989.43

Invoice No. 10020258

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
(212) 364-7800
PJTUSInvoicing@pjtpartners.com

Financial Oversight and Management Board for Puerto Rico
Summary of Expenses

	GL Detail Nov-21	Total Expenses
Airfare	\$ 823.00	\$ 823.00
Ground Transportation	1,623.69	1,623.69
Communications	58.87	58.87
Employee Meals	94.73	94.73
Lodging	1,389.14	1,389.14
Total	\$ 3,989.43	\$ 3,989.43
	Airfare	\$ 823.00
	Ground Transportation	1,623.69
	Communications	58.87
	Meals	94.73
	Lodging	1,389.14
	Total Expenses	\$ 3,989.43

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through November 24, 2021
Invoice No. 10020258

Airfare

Evarts (booking fee for flight to Chicago, IL from Newark, NJ)	02/19/20	6.00	
Evarts (one-way coach class flight to Chicago, IL from Newark, NJ)	02/19/20	212.00	
Evarts (travel agency booking fee for flight to/from Chicago IL from/to Newark, NJ)	02/24/20	35.00	
Evarts (round trip flight to/from Chicago, IL from/to Newark, NJ)	02/24/20	570.00	
Subtotal - Airfare			\$ 823.00

Ground Transportation

Evarts (taxi to client meeting New York, NY from office)	01/06/20	14.15	
Evarts (taxi to client meeting New York, NY from office)	02/19/20	14.76	
Evarts (taxi to client meeting New York, NY from office)	02/20/20	14.75	
Evarts (taxi to client meeting in Chicago, IL)	02/23/20	62.81	
Evarts (parking at Newark Airport in Newark, NJ for business travel)	02/24/20	156.00	
Evarts (taxi while in Chicago, IL)	02/24/20	11.25	
Evarts (taxi while in Chicago, IL)	02/25/20	14.15	
Evarts (taxi to client meeting New York, NY from office)	02/26/20	12.25	
Evarts (taxi to client meeting New York, NY from office)	02/26/20	11.00	
Evarts (weeknight taxi home from office)	03/04/20	192.39	
Evarts (weeknight car service home from office)	03/12/20	196.57	
Midha (weeknight taxi home from office)	07/26/21	57.47	
Weetman (weeknight taxi home from office)	01/29/21	18.58	
Weetman (weeknight taxi home from office)	02/17/21	18.58	
Weetman (weeknight taxi home from office)	02/18/21	18.58	
Weetman (weeknight taxi home from office)	02/23/21	18.58	
Weetman (weeknight taxi home from office)	02/26/21	18.58	
Weetman (weeknight taxi home from office)	02/25/21	22.03	
Weetman (weeknight taxi home from office)	03/01/21	20.23	
Weetman (weeknight taxi home from office)	03/02/21	20.10	
Weetman (weeknight taxi home from office)	03/03/21	20.43	
Weetman (weeknight taxi home from office)	03/04/21	20.58	
Weetman (weeknight taxi home from office)	03/09/21	20.31	
Weetman (weeknight taxi home from office)	03/10/21	22.66	
Weetman (taxi to client meeting in New York, NY from office)	03/16/21	28.58	
Weetman (weeknight taxi home from office)	03/31/21	21.74	
Weetman (weeknight taxi home from office)	04/13/21	18.90	
Weetman (weeknight taxi home from office)	04/20/21	21.74	
Weetman (weeknight taxi home from office)	04/27/21	20.49	
Weetman (weeknight taxi home from office)	04/28/21	21.93	
Weetman (weeknight taxi home from office)	04/29/21	21.01	
Weetman (weeknight taxi home from office)	05/03/21	22.50	
Weetman (weeknight taxi home from office)	05/04/21	20.15	
Weetman (weeknight taxi home from office)	05/06/21	22.39	
Weetman (weeknight taxi home from office)	05/25/21	20.60	
Weetman (weeknight taxi home from office)	05/27/21	22.35	
Weetman (weeknight taxi home from office)	06/01/21	19.00	
Weetman (weeknight taxi home from office)	06/21/21	22.85	
Weetman (weeknight taxi home from office)	06/23/21	21.36	
Weetman (weeknight taxi home from office)	06/30/21	23.98	
Weetman (weeknight taxi home from office)	07/01/21	22.58	
Weetman (weeknight taxi home from office)	07/06/21	21.12	
Weetman (weeknight taxi home from office)	07/13/21	21.94	
Weetman (weeknight taxi home from office)	07/15/21	21.03	
Weetman (weeknight taxi home from office)	07/28/21	21.61	
Weetman (weeknight taxi home from office)	08/02/21	17.30	
Weetman (weeknight taxi home from office)	08/03/21	25.51	
Weetman (weeknight taxi home from office)	08/04/21	17.73	
Weetman (weeknight taxi home from office)	08/10/21	18.78	
Weetman (weeknight taxi home from office)	09/09/21	20.70	
Weetman (weeknight taxi home from office)	09/14/21	23.25	
Weetman (weeknight taxi home from office)	09/30/21	24.54	
Weetman (weeknight taxi home from office)	10/13/21	21.24	
Subtotal - Ground Transportation			1,623.69

Communications

Evarts (wi-fi access while traveling to Queens, NY from Boston, MA)	01/21/20	9.95	
Evarts (wi-fi access while traveling to Boston, MA from Queens, NY)	01/21/20	9.95	
Evarts (wi-fi access while traveling to Chicago, IL from Newark, NJ)	02/21/20	21.98	
Evarts (wi-fi access while traveling to Newark, NJ from Chicago, IL)	02/24/20	16.99	
Subtotal - Communications			58.87

Financial Oversight and Management Board for Puerto Rico
Detail of Expenses Processed
Through November 24, 2021
Invoice No. 10020258

Employee Meals

Evarts (working breakfast meal while in Boston, MA)	04/15/19	58.15	
Evarts (working lunch meal at Newark Airport in Newark, NJ)	02/23/20	5.99	
Evarts (working lunch meal while in Chicago, IL)	02/24/20	12.00	
Weetman (working dinner meal at LAX Airport in Los Angeles, CA)	06/05/21	18.59	
Subtotal - Employee Meals			94.73

Lodging

Evarts (1 day hotel stay in Boston, MA)	04/15/19 - 04/16/19	569.01	
Evarts (2 day hotel stay in San Juan, PR)	02/08/20 - 02/10/20	511.49	
Evarts (1 day hotel stay in Chicago, IL)	02/23/20 - 02/24/20	308.64	
Subtotal - Lodging			1,389.14
Total Expenses		\$	3,989.43

PJT Partners



October 26, 2022

Kyle Rifkind
Restructuring Officer and Deputy General Counsel
Financial Oversight and Management Board for Puerto Rico
P.O. Box 192018
San Juan, PR 00919

Monthly Fee for the period of January 1, 2022 through January 31, 2022:	\$ 1,250,000.00
Total Amount Due⁽¹⁾	\$ 1,250,000.00

Invoice No. 10020260

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
(212) 364-7800
PJTUSInvoicing@pjtpartners.com

APPENDIX B

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Title	Hours
Steve Zelin	Partner	39.0
William Evarts	Managing Director	159.0
Ashim Midha	Associate	114.0
Lauren Weetman	Analyst	205.5
Elina Ma	Analyst	<u>25.0</u>
	Total	<u><u>542.5</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	10/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/03/21	1.0	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Steve Zelin	10/04/21	0.5	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Steve Zelin	10/04/21	2.0	Confirmation Testimony Preparation	CW
Steve Zelin	10/04/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/05/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/06/21	0.5	Call with Creditor Advisors re Rum Tax	CW
Steve Zelin	10/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/06/21	2.5	Omnibus Hearing	CW
Steve Zelin	10/07/21	0.5	Call with FOMB Counsel and Advisors re Confirmation Litigation	CW
Steve Zelin	10/07/21	1.0	FOMB Board Call	CW
Steve Zelin	10/07/21	0.5	Review of Confirmation Deposition Transcript	CW
Steve Zelin	10/08/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/09/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Steve Zelin	10/10/21	1.0	Review of Expert Testimony	CW
Steve Zelin	10/11/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/12/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/13/21	1.0	FOMB Board Call	CW
Steve Zelin	10/14/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/14/21	0.5	Mediation Settlement Discussion with Objecting Creditor	CW
Steve Zelin	10/15/21	0.5	Call with PSA Creditor Advisors	CW
Steve Zelin	10/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/15/21	1.0	Review of Draft Confirmation Declaration	CW
Steve Zelin	10/16/21	3.0	Review and Edits to Confirmation Declaration	CW
Steve Zelin	10/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/18/21	1.0	Internal Call re Confirmation Declaration Draft	CW
Steve Zelin	10/19/21	1.5	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Steve Zelin	10/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/19/21	2.0	Internal Meetings and Calls re Confirmation Declaration Draft	CW
Steve Zelin	10/20/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/23/21	1.0	FOMB Board Call	CW
Steve Zelin	10/25/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/25/21	3.0	Urgent Court Status Conference	CW
Steve Zelin	10/26/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/27/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/27/21	1.5	Review of Final FOMB Declarations	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	10/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/29/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	10/29/21	0.5	FOMB Board Call	CW
Steve Zelin	10/29/21	2.5	Testimony Preparation Meeting	CW
		<u>39.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	10/01/21	1.0	Call with FOMB Counsel re Litigation Preparation	CW
Willie Evarts	10/01/21	1.0	CVI Trust Indenture Review	CW
Willie Evarts	10/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/01/21	0.5	Response to Investor Inquiry	CW
Willie Evarts	10/01/21	1.0	Review of Confirmation Prep Materials	CW
Willie Evarts	10/02/21	0.5	Emails with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/02/21	0.5	Response to FOMB Counsel Questions re Investor Inquiry	CW
Willie Evarts	10/03/21	1.0	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Willie Evarts	10/03/21	1.0	Call with FOMB Counsel re Litigation Preparation	CW
Willie Evarts	10/03/21	1.0	Review of FOMB Advisor Declaration Materials with FOMB Counsel	CW
Willie Evarts	10/04/21	0.5	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Willie Evarts	10/04/21	1.0	Confirmation Testimony Declaration Revisions	CW
Willie Evarts	10/04/21	2.0	Confirmation Testimony Preparation	CW
Willie Evarts	10/04/21	0.5	Emails with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/04/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/04/21	0.5	Review of PSA Joinder	CW
Willie Evarts	10/05/21	1.0	Call with PSA Advisors re Bond Documentation	CW
Willie Evarts	10/05/21	1.0	Emails with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/05/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/05/21	1.0	Response to Prime Clerk Inquiries	CW
Willie Evarts	10/05/21	1.5	Review of Changes to PRIFA Documentation	CW
Willie Evarts	10/05/21	0.5	Review of Edits to Election Notice	CW
Willie Evarts	10/06/21	0.5	Call with Creditor Advisors re Rum Tax	CW
Willie Evarts	10/06/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/06/21	1.0	Meeting with Creditor	CW
Willie Evarts	10/06/21	2.5	Omnibus Hearing	CW
Willie Evarts	10/06/21	1.0	Review of Claims Analysis	CW
Willie Evarts	10/06/21	1.5	Review of Confirmation Prep Materials	CW
Willie Evarts	10/07/21	0.5	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Willie Evarts	10/07/21	0.5	Call with FOMB Counsel and Advisors re Confirmation Litigation	CW
Willie Evarts	10/07/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/07/21	1.0	FOMB Board Call	CW
Willie Evarts	10/07/21	1.5	Review of Confirmation Deposition Transcript	CW
Willie Evarts	10/07/21	1.0	Review of Legislation Text	CW
Willie Evarts	10/07/21	1.0	Review of Trust Indenture Comments	CW
Willie Evarts	10/08/21	0.5	Call with FOMB Counsel re Bond Documentation	CW
Willie Evarts	10/08/21	1.0	Call with PSA Advisors re Bond Documentation	CW
Willie Evarts	10/08/21	0.5	FOMB Advisor Call re Various Matters	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	10/08/21	1.0	Review of Press Release	CW
Willie Evarts	10/08/21	1.0	Review of Responses to Interrogatories	CW
Willie Evarts	10/09/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/09/21	1.5	Review of Expert Testimony	CW
Willie Evarts	10/09/21	2.0	Review of Plan Edits	CW
Willie Evarts	10/10/21	2.0	Emails with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/10/21	2.0	Review of Expert Testimony	CW
Willie Evarts	10/10/21	0.5	Review of Indenture Revisions	CW
Willie Evarts	10/11/21	1.0	Analysis of CVI Trading Values	CW
Willie Evarts	10/11/21	0.5	Claims Reconciliation with PSA Creditor	CW
Willie Evarts	10/11/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/11/21	0.5	Internal Call on Confirmation Testimony Preparation	CW
Willie Evarts	10/11/21	0.5	Review of Indenture Revisions	CW
Willie Evarts	10/11/21	1.5	Review of Objection Expert Report for Confirmation Litigation	CW
Willie Evarts	10/11/21	0.5	Review of Testimony Preparation Material	CW
Willie Evarts	10/12/21	0.5	Call with FOMB Executive re Debt Tax Status	CW
Willie Evarts	10/12/21	1.0	Calls with FOMB Counsel re Mediation Settlement	CW
Willie Evarts	10/12/21	1.0	Emails with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/12/21	0.5	Emails with FOMB Executive re PSA Creditor Inquiry	CW
Willie Evarts	10/12/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/12/21	0.5	Response to PSA Creditor Advisor Inquiry	CW
Willie Evarts	10/12/21	0.5	Response to PSA Creditor Inquiry	CW
Willie Evarts	10/12/21	1.5	Review of Interrogatories Response	CW
Willie Evarts	10/13/21	0.5	Call with AAFAF Advisors re CVI Indenture	CW
Willie Evarts	10/13/21	1.0	Call with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/13/21	1.0	Calls and Emails with FOMB Counsel re Cash Accounts	CW
Willie Evarts	10/13/21	0.5	Emails with PSA Creditor Advisors re Document Revisions	CW
Willie Evarts	10/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/13/21	1.0	FOMB Board Call	CW
Willie Evarts	10/13/21	0.5	Internal Emails re CUSIP Exchange Treatment	CW
Willie Evarts	10/13/21	1.0	Review of Confirmation Testimony Preparation Materials	CW
Willie Evarts	10/14/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/14/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/14/21	0.5	Mediation Settlement Discussion with Objecting Creditor	CW
Willie Evarts	10/14/21	1.0	Preparation for Mediation Settlement Discussion	CW
Willie Evarts	10/14/21	1.0	Review and Calls about Letter from PSA Creditors	CW
Willie Evarts	10/14/21	1.5	Review of Analysis for Mediation Settlement	CW
Willie Evarts	10/15/21	0.5	Call with PSA Creditor Advisors	CW
Willie Evarts	10/15/21	1.5	Compliance with Discovery Request from Objecting Creditor	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	10/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/15/21	1.0	Review of Draft Confirmation Declaration	CW
Willie Evarts	10/16/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/16/21	6.0	Review and Edits to Confirmation Declaration	CW
Willie Evarts	10/17/21	1.5	Compliance with Discovery Request from Objecting Creditor	CW
Willie Evarts	10/18/21	0.5	Draft PoA Discussion with FOMB Staff	HTA
Willie Evarts	10/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/18/21	1.0	Internal Call re Confirmation Declaration Draft	CW
Willie Evarts	10/18/21	0.5	PRIFA PSA Joinder Inquiry	CW
Willie Evarts	10/18/21	2.0	Review and Edits to Confirmation Declaration	CW
Willie Evarts	10/18/21	0.5	Review of Information Provided in Discovery for Confirmation Litigation	CW
Willie Evarts	10/19/21	1.5	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Willie Evarts	10/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/19/21	2.0	Internal Meetings and Calls re Confirmation Declaration Draft	CW
Willie Evarts	10/19/21	2.0	Review and Edits to Confirmation Declaration	CW
Willie Evarts	10/19/21	1.0	Review of Updated FOMB Advisor Fiscal Plan Model	CW
Willie Evarts	10/20/21	1.0	Call with FOMB Counsel re Confirmation Litigation	CW
Willie Evarts	10/20/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/20/21	1.5	Internal Meetings and Calls re Confirmation Declaration Draft	CW
Willie Evarts	10/20/21	3.0	Review and Edits to Confirmation Declaration	CW
Willie Evarts	10/20/21	1.0	Review of Updated Cash Analysis from FOMB Team	HTA
Willie Evarts	10/21/21	1.0	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Willie Evarts	10/21/21	0.5	Discussion re Cash Position with FOMB Team	HTA
Willie Evarts	10/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/21/21	3.0	FOMB Strategy Session	CW
Willie Evarts	10/21/21	3.0	Review and Edits to Confirmation Declaration	CW
Willie Evarts	10/22/21	1.5	Calls with FOMB Advisors re Alternative Structure	CW
Willie Evarts	10/22/21	0.5	Creditor Working Group Call	CW
Willie Evarts	10/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/22/21	1.5	Reconciliation of FOMB Declarations	CW
Willie Evarts	10/22/21	3.0	Review of Deposition Transcripts	CW
Willie Evarts	10/23/21	1.5	FOMB Board Call	CW
Willie Evarts	10/23/21	2.0	Reconciliation of FOMB Declarations	CW
Willie Evarts	10/24/21	1.0	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Willie Evarts	10/24/21	1.0	Confirmation Testimony Preparation Materials	CW
Willie Evarts	10/24/21	3.0	Review and Edits to Confirmation Declaration	CW
Willie Evarts	10/25/21	0.5	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Willie Evarts	10/25/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	10/25/21	6.5	Review and Edits to Confirmation Declaration	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Everts	10/25/21	1.0	Review of Calculation in Filing for FOMB Counsel	CW
Willie Everts	10/25/21	3.0	Urgent Court Status Conference	CW
Willie Everts	10/26/21	0.5	Call with AAFAF Advisors re Objected Expert Report	CW
Willie Everts	10/26/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	10/26/21	0.5	Response to Press Inquiry from Communications Team	CW
Willie Everts	10/26/21	2.0	Review and Analysis of Objecting Party Expert Report	CW
Willie Everts	10/26/21	1.0	Review of Minutes and Court Order	CW
Willie Everts	10/27/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	10/27/21	1.0	FOMB Board Call	CW
Willie Everts	10/27/21	1.5	Review and Edits to Cash Management Structure	HTA
Willie Everts	10/27/21	1.5	Review of Final FOMB Declarations	CW
Willie Everts	10/27/21	0.5	Testimony Preparation Meeting	CW
Willie Everts	10/28/21	0.5	Call with AAFAF Advisor re PRIFA Settlement	CW
Willie Everts	10/28/21	0.5	Call with FOMB Counsel re Objecting Party Expert Report	CW
Willie Everts	10/28/21	1.0	Calls and Emails with FOMB Counsel re Deposition	CW
Willie Everts	10/28/21	0.5	Calls with AAFAF Advisor re Deposition Preparation	CW
Willie Everts	10/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	10/28/21	1.5	Review of Analysis from AAFAF re Mediation	CW
Willie Everts	10/29/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	10/29/21	1.0	FOMB Board Call	CW
Willie Everts	10/29/21	1.5	Review of Analysis for Confirmation Litigation	CW
Willie Everts	10/29/21	1.0	Revisions to letter for FOMB Executive	CW
Willie Everts	10/29/21	2.0	Testimony Preparation Materials	CW
Willie Everts	10/29/21	2.5	Testimony Preparation Meeting	CW
Willie Everts	10/30/21	3.5	Calls and Analysis Related to Objecting Expert Report	CW
Willie Everts	10/30/21	0.5	HTA Funding Requirements Call with FOMB Advisors	CW
Willie Everts	10/31/21	0.5	Emails with AAFAF Advisors re Mediation Settlement	CW
		159.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	10/01/21	2.0	CVI Trust Indenture Review	CW
Ashim Midha	10/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/01/21	1.0	Review of Confirmation Prep Materials	CW
Ashim Midha	10/03/21	1.0	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Ashim Midha	10/03/21	1.0	Call with FOMB Counsel re Litigation Preparation	CW
Ashim Midha	10/03/21	1.0	Review of FOMB Advisor Declaration Materials with FOMB Counsel	CW
Ashim Midha	10/04/21	0.5	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Ashim Midha	10/04/21	1.0	Confirmation Testimony Declaration Revisions	CW
Ashim Midha	10/04/21	2.0	Confirmation Testimony Preparation	CW
Ashim Midha	10/04/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/05/21	1.0	Call with PSA Advisors re Bond Documentation	CW
Ashim Midha	10/05/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/05/21	1.5	Review of Changes to PRIFA Documentation	CW
Ashim Midha	10/06/21	0.5	Call with Creditor Advisors re Rum Tax	CW
Ashim Midha	10/06/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Ashim Midha	10/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/06/21	2.5	Omnibus Hearing	CW
Ashim Midha	10/07/21	0.5	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Ashim Midha	10/07/21	0.5	Call with FOMB Counsel and Advisors re Confirmation Litigation	CW
Ashim Midha	10/07/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/07/21	1.0	FOMB Board Call	CW
Ashim Midha	10/07/21	1.0	Review of Confirmation Deposition Transcript	CW
Ashim Midha	10/07/21	0.5	Review of Materials re Diligence	CW
Ashim Midha	10/07/21	1.0	Review of Trust Indenture Comments	CW
Ashim Midha	10/08/21	0.5	Call with FOMB Counsel re Bond Documentation	CW
Ashim Midha	10/08/21	1.0	Call with PSA Advisors re Bond Documentation	CW
Ashim Midha	10/08/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/08/21	2.0	Review and Preparation of Analysis re CVI	CW
Ashim Midha	10/08/21	1.0	Review of Press Release	CW
Ashim Midha	10/09/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Ashim Midha	10/10/21	2.0	Review of Expert Testimony	CW
Ashim Midha	10/11/21	2.0	Analysis of CVI Trading Values	CW
Ashim Midha	10/11/21	0.5	Claims Reconciliation with PSA Creditor	CW
Ashim Midha	10/11/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/11/21	0.5	Internal Call on Confirmation Testimony Preparation	CW
Ashim Midha	10/11/21	0.5	Review of Indenture Revisions	CW
Ashim Midha	10/11/21	0.5	Review of Testimony Preparation Material	CW
Ashim Midha	10/12/21	0.5	Call with FOMB Executive re Debt Tax Status	CW
Ashim Midha	10/12/21	0.5	FOMB Advisor Call re Various Matters	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	10/13/21	0.5	Call with AAFAF Advisors re CVI Indenture	CW
Ashim Midha	10/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/13/21	1.0	FOMB Board Call	CW
Ashim Midha	10/13/21	0.5	Internal Emails re CUSIP Exchange Treatment	CW
Ashim Midha	10/14/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/14/21	0.5	Mediation Settlement Discussion with Objecting Creditor	CW
Ashim Midha	10/14/21	1.5	Review of Analysis for Mediation Settlement	CW
Ashim Midha	10/15/21	0.5	Call with PSA Creditor Advisors	CW
Ashim Midha	10/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/15/21	2.0	Review of Draft Confirmation Declaration	CW
Ashim Midha	10/16/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Ashim Midha	10/16/21	0.5	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Ashim Midha	10/16/21	6.0	Review and Edits to Confirmation Declaration	CW
Ashim Midha	10/18/21	0.5	Draft PoA Discussion with FOMB Staff	HTA
Ashim Midha	10/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/18/21	1.0	Internal Call re Confirmation Declaration Draft	CW
Ashim Midha	10/18/21	0.5	PRIFA PSA Joinder Inquiry	CW
Ashim Midha	10/19/21	1.5	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Ashim Midha	10/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/19/21	0.5	Internal Discussion re Various Matters	HTA
Ashim Midha	10/19/21	2.0	Internal Meetings and Calls re Confirmation Declaration Draft	CW
Ashim Midha	10/19/21	2.0	Preparation of Materials re Various Matters	HTA
Ashim Midha	10/19/21	1.0	Review of Updated FOMB Advisor Fiscal Plan Model	CW
Ashim Midha	10/20/21	1.0	Call with FOMB Counsel re Confirmation Litigation	CW
Ashim Midha	10/20/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/20/21	1.5	Internal Meetings and Calls re Confirmation Declaration Draft	CW
Ashim Midha	10/20/21	3.0	Preparation of Materials re Various Matters	HTA
Ashim Midha	10/20/21	1.5	Review and Edits to Confirmation Declaration	CW
Ashim Midha	10/21/21	1.0	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Ashim Midha	10/21/21	0.5	Discussion re Cash Position with FOMB Team	HTA
Ashim Midha	10/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/21/21	3.0	FOMB Strategy Session	CW
Ashim Midha	10/21/21	4.0	Review and Edits to Confirmation Declaration	CW
Ashim Midha	10/22/21	0.5	Creditor Working Group Call	CW
Ashim Midha	10/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/22/21	2.5	Reconciliation of FOMB Declarations	CW
Ashim Midha	10/22/21	1.0	Review of Deposition Transcripts	CW
Ashim Midha	10/23/21	1.0	FOMB Board Call	CW
Ashim Midha	10/23/21	1.0	Review of Materials re Confirmation	CW

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HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	10/24/21	1.0	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Ashim Midha	10/24/21	1.0	Confirmation Testimony Preparation Materials	CW
Ashim Midha	10/25/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/25/21	1.0	Response to Proskauer Question	ERS
Ashim Midha	10/25/21	6.0	Review and Edits to Confirmation Declaration	CW
Ashim Midha	10/25/21	3.0	Urgent Court Status Conference	CW
Ashim Midha	10/26/21	0.5	Call with AAFAF Advisors re Objected Expert Report	CW
Ashim Midha	10/26/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/26/21	1.5	Internal Discussion re HTA	HTA
Ashim Midha	10/27/21	0.5	Call with FOMB Team re Various Matters	HTA
Ashim Midha	10/27/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/27/21	1.0	FOMB Board Call	CW
Ashim Midha	10/27/21	1.5	Preparation and Edits to Cash Management Structure	HTA
Ashim Midha	10/27/21	1.5	Review and Preparation of Board Materials	CW
Ashim Midha	10/27/21	1.5	Review of Final FOMB Declarations	CW
Ashim Midha	10/27/21	0.5	Testimony Preparation Meeting	CW
Ashim Midha	10/28/21	0.5	Call with AAFAF Advisor re PRIFA Settlement	CW
Ashim Midha	10/28/21	1.0	Calls with AAFAF Advisor re Deposition Preparation	CW
Ashim Midha	10/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	10/29/21	0.5	FOMB Board Call	CW
Ashim Midha	10/29/21	3.0	Testimony Preparation Materials	CW
Ashim Midha	10/29/21	2.5	Testimony Preparation Meeting	CW
Ashim Midha	10/30/21	0.5	HTA Funding Requirements Call with FOMB Advisors	CW
		114.0		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	10/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/03/21	1.0	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Lauren Weetman	10/03/21	1.0	Call with FOMB Counsel re Litigation Preparation	CW
Lauren Weetman	10/03/21	1.0	Review of FOMB Advisor Declaration Materials with FOMB Counsel	CW
Lauren Weetman	10/04/21	0.5	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Lauren Weetman	10/04/21	1.0	Confirmation Testimony Declaration Revisions	CW
Lauren Weetman	10/04/21	2.0	Confirmation Testimony Preparation	CW
Lauren Weetman	10/04/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/04/21	3.0	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Lauren Weetman	10/05/21	1.0	Call with PSA Advisors re Bond Documentation	CW
Lauren Weetman	10/05/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/05/21	5.0	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Lauren Weetman	10/05/21	1.0	Response to Prime Clerk Inquiries	CW
Lauren Weetman	10/05/21	1.5	Review of Changes to PRIFA Documentation	CW
Lauren Weetman	10/06/21	0.5	Call with Creditor Advisors re Rum Tax	CW
Lauren Weetman	10/06/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Lauren Weetman	10/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/06/21	2.5	Omnibus Hearing	CW
Lauren Weetman	10/07/21	0.5	Call with FOMB Advisor re Declaration Materials with FOMB Counsel	CW
Lauren Weetman	10/07/21	0.5	Call with FOMB Counsel and Advisors re Confirmation Litigation	CW
Lauren Weetman	10/07/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/07/21	1.0	FOMB Board Call	CW
Lauren Weetman	10/07/21	2.5	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Lauren Weetman	10/07/21	2.0	Preparation of Response to PSA Creditor Question re Claims	CW
Lauren Weetman	10/07/21	3.0	Preparation of Responses to Proskauer Questions re Plan	CW
Lauren Weetman	10/07/21	0.5	Response to FOMB Inquiry re Payment Dates	CW
Lauren Weetman	10/07/21	1.0	Review of Confirmation Deposition Transcript	CW
Lauren Weetman	10/07/21	1.0	Review of Trust Indenture Comments	CW
Lauren Weetman	10/08/21	0.5	Call with FOMB Counsel re Bond Documentation	CW
Lauren Weetman	10/08/21	1.0	Call with PSA Advisors re Bond Documentation	CW
Lauren Weetman	10/08/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/08/21	3.0	Preparation of Analysis re CVI	CW
Lauren Weetman	10/09/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Lauren Weetman	10/09/21	4.0	Preparation of Analysis re CVI	CW
Lauren Weetman	10/09/21	1.5	Preparation of Responses re Interrogatories	CW
Lauren Weetman	10/10/21	2.0	Preparation of Analysis re CVI	CW
Lauren Weetman	10/10/21	1.5	Preparation of Response to PSA Creditor Question re Claims	CW
Lauren Weetman	10/10/21	2.0	Review of Expert Testimony	CW
Lauren Weetman	10/11/21	3.0	Analysis of CVI Trading Values	CW

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HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	10/11/21	0.5	Claims Reconciliation with PSA Creditor	CW
Lauren Weetman	10/11/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/11/21	0.5	Internal Call on Confirmation Testimony Preparation	CW
Lauren Weetman	10/11/21	3.0	Preparation of Materials re CVI	CW
Lauren Weetman	10/11/21	1.5	Preparation of Response to PSA Creditor Question re Claims	CW
Lauren Weetman	10/12/21	0.5	Call with FOMB Executive re Debt Tax Status	CW
Lauren Weetman	10/12/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/12/21	2.5	Preparation of Materials re CVI	CW
Lauren Weetman	10/13/21	0.5	Call with AAFAF Advisors re CVI Indenture	CW
Lauren Weetman	10/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/13/21	1.0	FOMB Board Call	CW
Lauren Weetman	10/13/21	0.5	Internal Emails re CUSIP Exchange Treatment	CW
Lauren Weetman	10/13/21	1.0	Preparation of Confirmation Testimony Preparation Materials	CW
Lauren Weetman	10/13/21	6.5	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Lauren Weetman	10/13/21	1.5	Preparation of Materials re Settlement Discussions	CW
Lauren Weetman	10/14/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/14/21	0.5	Mediation Settlement Discussion with Objecting Creditor	CW
Lauren Weetman	10/14/21	2.0	Preparation of Analysis for Mediation Settlement	CW
Lauren Weetman	10/14/21	3.0	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Lauren Weetman	10/15/21	0.5	Call with PSA Creditor Advisors	CW
Lauren Weetman	10/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/15/21	0.5	Internal Communications	CW
Lauren Weetman	10/15/21	2.0	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Lauren Weetman	10/15/21	2.0	Review of Draft Confirmation Declaration	CW
Lauren Weetman	10/16/21	0.5	Call with FOMB Counsel re Confirmation Litigation	CW
Lauren Weetman	10/16/21	4.0	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Lauren Weetman	10/16/21	6.0	Review and Edits to Confirmation Declaration	CW
Lauren Weetman	10/17/21	2.0	Preparation of Materials re Compliance with Discovery Request from Objecting Creditor	CW
Lauren Weetman	10/18/21	0.5	Draft PoA Discussion with FOMB Staff	HTA
Lauren Weetman	10/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/18/21	1.0	Internal Call re Confirmation Declaration Draft	CW
Lauren Weetman	10/18/21	4.0	Review and Edits to Confirmation Declaration	CW
Lauren Weetman	10/19/21	1.5	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Lauren Weetman	10/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/19/21	2.0	Internal Meetings and Calls re Confirmation Declaration Draft	CW
Lauren Weetman	10/19/21	5.0	Review and Edits to Confirmation Declaration	CW
Lauren Weetman	10/19/21	1.0	Review of Updated FOMB Advisor Fiscal Plan Model	CW
Lauren Weetman	10/20/21	1.0	Call with FOMB Counsel re Confirmation Litigation	CW
Lauren Weetman	10/20/21	0.5	FOMB Advisor Call re Various Matters	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	10/20/21	1.5	Internal Meetings and Calls re Confirmation Declaration Draft	CW
Lauren Weetman	10/20/21	6.5	Review and Edits to Confirmation Declaration	CW
Lauren Weetman	10/21/21	1.0	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Lauren Weetman	10/21/21	0.5	Discussion re Cash Position with FOMB Team	HTA
Lauren Weetman	10/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/21/21	3.0	FOMB Strategy Session	CW
Lauren Weetman	10/21/21	2.0	Preparation of Materials re FOMB Advisor Question	CW
Lauren Weetman	10/21/21	4.0	Review and Edits to Confirmation Declaration	CW
Lauren Weetman	10/22/21	0.5	Creditor Working Group Call	CW
Lauren Weetman	10/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/22/21	2.0	Preparation of Analysis re Holdings	CW
Lauren Weetman	10/22/21	0.5	Preparation of Analysis re Recoveries	CW
Lauren Weetman	10/22/21	3.0	Reconciliation of FOMB Declarations	CW
Lauren Weetman	10/22/21	1.0	Review of Deposition Transcripts	CW
Lauren Weetman	10/22/21	1.0	Review of Materials for Confirmation Declaration	CW
Lauren Weetman	10/23/21	1.5	FOMB Board Call	CW
Lauren Weetman	10/23/21	2.0	Reconciliation of FOMB Declarations	CW
Lauren Weetman	10/24/21	1.0	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Lauren Weetman	10/24/21	4.0	Confirmation Testimony Preparation Materials	CW
Lauren Weetman	10/24/21	3.0	Review and Edits to Confirmation Declaration	CW
Lauren Weetman	10/25/21	0.5	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Lauren Weetman	10/25/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/25/21	1.0	Response to Proskauer Question	ERS
Lauren Weetman	10/25/21	8.0	Review and Edits to Confirmation Declaration	CW
Lauren Weetman	10/25/21	1.0	Review of Calculation in Filing for FOMB Counsel	CW
Lauren Weetman	10/25/21	3.0	Urgent Court Status Conference	CW
Lauren Weetman	10/26/21	0.5	Call with AAFAF Advisors re Objected Expert Report	CW
Lauren Weetman	10/26/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/27/21	0.5	Call with FOMB Team re Various Matters	HTA
Lauren Weetman	10/27/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/27/21	1.0	FOMB Board Call	CW
Lauren Weetman	10/27/21	1.0	Preparation of Analysis re Board Materials	CW
Lauren Weetman	10/27/21	3.0	Preparation of Analysis re Claims	HTA
Lauren Weetman	10/27/21	2.5	Preparation of Analysis re Tax	CW
Lauren Weetman	10/27/21	3.5	Preparation of Board Materials	CW
Lauren Weetman	10/27/21	1.0	Preparation of Response re Taxable Status of Bonds	CW
Lauren Weetman	10/27/21	1.0	Response to Press Inquiry from Communications Team	CW
Lauren Weetman	10/27/21	1.5	Review of Final FOMB Declarations	CW
Lauren Weetman	10/27/21	0.5	Testimony Preparation Meeting	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	10/28/21	0.5	Call with AAFAF Advisor re PRIFA Settlement	CW
Lauren Weetman	10/28/21	0.5	Call with FOMB Counsel re Objecting Party Expert Report	CW
Lauren Weetman	10/28/21	1.0	Calls and Emails with FOMB Counsel re Deposition	CW
Lauren Weetman	10/28/21	0.5	Calls with AAFAF Advisor re Deposition Preparation	CW
Lauren Weetman	10/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/28/21	2.0	Preparation of Materials re Testimony Prep	CW
Lauren Weetman	10/29/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	10/29/21	1.0	FOMB Board Call	CW
Lauren Weetman	10/29/21	3.0	Preparation of Analysis for Confirmation Litigation	CW
Lauren Weetman	10/29/21	5.0	Testimony Preparation Materials	CW
Lauren Weetman	10/29/21	2.5	Testimony Preparation Meeting	CW
Lauren Weetman	10/30/21	0.5	HTA Funding Requirements Call with FOMB Advisors	CW
		<u>205.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Elina Ma	10/19/21	1.5	Call with FOMB Counsel re Confirmation Declaration Draft	CW
Elina Ma	10/19/21	0.5	Internal Discussion re Various Matters	HTA
Elina Ma	10/19/21	2.0	Internal Meetings and Calls re Confirmation Declaration Draft	CW
Elina Ma	10/19/21	2.0	Preparation of Materials re Various Matters	HTA
Elina Ma	10/20/21	2.0	Preparation of Materials re Various Matters	HTA
Elina Ma	10/21/21	0.5	Discussion re Cash Position with FOMB Team	HTA
Elina Ma	10/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	10/21/21	3.0	FOMB Strategy Session	CW
Elina Ma	10/22/21	0.5	Creditor Working Group Call	CW
Elina Ma	10/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	10/23/21	1.0	Preparation of Materials re Confirmation	CW
Elina Ma	10/24/21	1.0	Confirmation Testimony Preparation Materials	CW
Elina Ma	10/26/21	0.5	Call with AAFAF Advisors re Objected Expert Report	CW
Elina Ma	10/26/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	10/26/21	1.5	Internal Discussion re HTA	HTA
Elina Ma	10/27/21	0.5	Call with FOMB Team re Various Matters	HTA
Elina Ma	10/27/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	10/27/21	1.5	Preparation and Edits to Cash Management Structure	HTA
Elina Ma	10/28/21	1.0	Calls with AAFAF Advisor re Deposition Preparation	CW
Elina Ma	10/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	10/29/21	0.5	FOMB Board Call	CW
Elina Ma	10/29/21	2.5	Testimony Preparation Meeting	CW
Elina Ma	10/30/21	0.5	HTA Funding Requirements Call with FOMB Advisors	CW
		25.0		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Title	Hours
Steve Zelin	Partner	76.0
William Evarts	Managing Director	169.0
Ashim Midha	Associate	124.5
Lauren Weetman	Analyst	140.5
Elina Ma	Analyst	<u>52.0</u>
	Total	<u><u>562.0</u></u>

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HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	11/01/21	1.0	Call with FOMB Executive re HTA Restructuring	HTA
Steve Zelin	11/01/21	2.5	Confirmation Pre-Trial Conference - Telephonic Attendance	CW
Steve Zelin	11/01/21	2.0	Confirmation Testimony Preparation - Internal Meeting	CW
Steve Zelin	11/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/01/21	2.5	Internal Meeting re Testimony Prep	CW
Steve Zelin	11/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/03/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/04/21	3.0	Confirmation Testimony Preparation	CW
Steve Zelin	11/04/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/04/21	2.5	Internal Meeting re Testimony Prep	CW
Steve Zelin	11/05/21	5.0	Confirmation Testimony Preparation	CW
Steve Zelin	11/05/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/05/21	1.0	FOMB Board Call	CW
Steve Zelin	11/05/21	1.0	Internal Meeting re Testimony Prep	CW
Steve Zelin	11/05/21	1.0	Meeting with FOMB Advisor regarding Preparation for Confirmation	CW
Steve Zelin	11/07/21	0.5	FOMB Board Call	CW
Steve Zelin	11/08/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Steve Zelin	11/09/21	2.0	Confirmation Hearing - Telephonic Attendance	CW
Steve Zelin	11/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/09/21	2.5	Internal Calls for Testimony Prep	CW
Steve Zelin	11/10/21	6.0	Confirmation Hearing - in Person at Proskauer	CW
Steve Zelin	11/10/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/10/21	1.5	Internal Meetings re Confirmation Testimony	CW
Steve Zelin	11/11/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/12/21	7.0	Confirmation Hearing - Telephonic Attendance	CW
Steve Zelin	11/12/21	1.0	FOMB Board Call	CW
Steve Zelin	11/15/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Steve Zelin	11/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/17/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Steve Zelin	11/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/19/21	1.0	FOMB Board Call	CW
Steve Zelin	11/22/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Steve Zelin	11/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/23/21	3.0	Confirmation Hearing - Telephonic Attendance	CW
Steve Zelin	11/24/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	11/26/21	1.0	FOMB Board Call	CW
Steve Zelin	11/30/21	0.5	FOMB Advisor Call re Various Matters	CW
		<u>76.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	11/01/21	1.0	Call with FOMB Executive re HTA Restructuring	HTA
Willie Evarts	11/01/21	0.5	Calls and Email Correspondence re ERS Settlement	CW
Willie Evarts	11/01/21	1.0	Cash Requirements Meeting with FOMB Executive	HTA
Willie Evarts	11/01/21	2.5	Confirmation Pre-Trial Conference - Telephonic Attendance	CW
Willie Evarts	11/01/21	2.0	Confirmation Testimony Preparation - Internal Meeting	CW
Willie Evarts	11/01/21	1.0	Emails re Settlement Discussions and Court Filings	CW
Willie Evarts	11/01/21	2.5	Internal Meeting re Testimony Prep	CW
Willie Evarts	11/01/21	0.5	Internal Meeting to Review CVI Analysis	CW
Willie Evarts	11/01/21	0.5	Mediation Settlement Analysis with AAFAF Advisors	CW
Willie Evarts	11/01/21	1.5	Review and Comment on Testimony Preparation Materials	CW
Willie Evarts	11/02/21	0.5	Call with FOMB Counsel re Mediation Settlement	CW
Willie Evarts	11/02/21	2.0	Calls and Emails re Mediation Settlement	CW
Willie Evarts	11/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/02/21	3.0	Review and Comment on Testimony Preparation Materials	CW
Willie Evarts	11/02/21	2.5	Review of Changes to Title III Plan	HTA
Willie Evarts	11/02/21	1.0	Review of Updated CW Title III Plan	CW
Willie Evarts	11/03/21	1.0	Calls and Emails re Mediation Settlement	CW
Willie Evarts	11/03/21	0.5	Calls with FOMB Counsel	CW
Willie Evarts	11/03/21	3.5	Confirmation Testimony Preparation	CW
Willie Evarts	11/03/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/03/21	1.0	Press Release Review	CW
Willie Evarts	11/03/21	4.5	Review and Comment on Testimony Preparation Materials	CW
Willie Evarts	11/04/21	0.5	Call with Creditor	CW
Willie Evarts	11/04/21	3.0	Confirmation Testimony Preparation	CW
Willie Evarts	11/04/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/04/21	1.0	Press Release Review	CW
Willie Evarts	11/04/21	3.0	Review and Comment on Testimony Preparation Materials	CW
Willie Evarts	11/04/21	2.0	Review of Mediation Settlement Stipulation	CW
Willie Evarts	11/05/21	5.0	Confirmation Testimony Preparation	CW
Willie Evarts	11/05/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/05/21	1.0	FOMB Board Call	CW
Willie Evarts	11/05/21	1.0	Internal Meeting re Testimony Prep	CW
Willie Evarts	11/05/21	1.0	Meeting with FOMB Advisor regarding Preparation for Confirmation	CW
Willie Evarts	11/05/21	1.5	Review of Changes to Mediation Settlement Stipulation	CW
Willie Evarts	11/05/21	1.0	Review of Custodial Trust Documents	CW
Willie Evarts	11/06/21	2.0	Review and Calls on Voting Tabulation for Testimony Prep	CW
Willie Evarts	11/06/21	1.5	Review of Press Release	CW
Willie Evarts	11/07/21	1.0	FOMB Board Call	CW
Willie Evarts	11/07/21	1.0	Review of ERS Settlement Structure	CW
Willie Evarts	11/07/21	1.0	Review of Term Sheet for Public Corporation	CW
Willie Evarts	11/08/21	8.0	Confirmation Hearing - in Person at Proskauer	CW
Willie Evarts	11/08/21	1.0	Review and Comment on Testimony Preparation Materials	CW

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HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	11/09/21	0.5	Call with AAFAF Advisors re ERS Portfolio Disclosure	CW
Willie Evarts	11/09/21	2.0	Confirmation Hearing - Telephonic Attendance	CW
Willie Evarts	11/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/09/21	2.5	Internal Calls for Testimony Prep	CW
Willie Evarts	11/09/21	2.0	Review and Comment on Testimony Preparation Materials	CW
Willie Evarts	11/10/21	8.0	Confirmation Hearing - in Person at Proskauer	CW
Willie Evarts	11/10/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/10/21	1.5	Internal Meetings re Confirmation Testimony	CW
Willie Evarts	11/11/21	1.0	Call with AAFAF and FOMB Advisors re Fiscal Plan	CW
Willie Evarts	11/11/21	1.5	Calls and Emails with ERS Advisor	CW
Willie Evarts	11/11/21	0.5	Cash Requirements Discussion with AAFAF Advisors	CW
Willie Evarts	11/11/21	5.0	Meetings at Proskauer Offices for Testimony Preparation	CW
Willie Evarts	11/11/21	1.0	Review of Proposal from Creditor Advisors	CW
Willie Evarts	11/12/21	7.0	Confirmation Hearing - in Person at Proskauer	CW
Willie Evarts	11/12/21	0.5	CVI Projections Analysis with FOMB Advisors	CW
Willie Evarts	11/12/21	1.0	FOMB Board Call	CW
Willie Evarts	11/14/21	0.5	Internal Emails re Mediation Settlements	CW
Willie Evarts	11/15/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Willie Evarts	11/15/21	1.5	Emails with FOMB Executive re Creditor Proposal	CW
Willie Evarts	11/15/21	1.5	Mediation Settlement Stipulation edits	CW
Willie Evarts	11/15/21	1.0	Review of Select Portions of Hearing Transcripts	CW
Willie Evarts	11/16/21	0.5	Emails re Mediation Settlement	CW
Willie Evarts	11/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/17/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Willie Evarts	11/17/21	1.0	Review of Creditor Edits to Plan	HTA
Willie Evarts	11/17/21	1.5	Review of Mediation Settlement Stipulation Calculations	CW
Willie Evarts	11/18/21	1.5	Calls and Emails re Creditor CVI Proposal	CW
Willie Evarts	11/18/21	1.0	Calls and Emails re FOMB Communications Team Request	CW
Willie Evarts	11/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/19/21	3.0	Calls and Emails re Settlement Mechanics	CW
Willie Evarts	11/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/19/21	1.0	FOMB Board Call	CW
Willie Evarts	11/19/21	1.5	Review of Closing Order and Discussion with Counsel	CW
Willie Evarts	11/20/21	2.0	Review of Trust Agreement Edits	CW
Willie Evarts	11/21/21	1.5	FOMB Advisor Call re Trust Agreements	CW
Willie Evarts	11/21/21	1.0	Internal Calls re Closing Mechanics	CW
Willie Evarts	11/21/21	1.0	Review of FOMB Counsel Filing Draft	CW
Willie Evarts	11/22/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Willie Evarts	11/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/22/21	2.0	Review of Closing Mechanics Tracking Document	CW
Willie Evarts	11/23/21	1.0	Calls and Emails re Closing Mechanics	CW
Willie Evarts	11/23/21	3.0	Confirmation Hearing - Telephonic Attendance	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	11/23/21	0.5	Coordination with Creditor Advisors for Calls	CW
Willie Evarts	11/23/21	2.0	Review of Creditor Proposal	CW
Willie Evarts	11/23/21	1.5	Review and Comment on Press Release	CW
Willie Evarts	11/24/21	1.5	Call with Counsel and Advisors on Trust Agreements	CW
Willie Evarts	11/24/21	0.5	Call with Creditor Advisors re Indenture Language	CW
Willie Evarts	11/24/21	1.5	Review of Creditor Proposal	CW
Willie Evarts	11/24/21	2.0	Review of Trust Agreement Issues List	CW
Willie Evarts	11/28/21	0.5	Emails with FOMB and AAFAF Advisors	CW
Willie Evarts	11/29/21	1.0	Call re Tax-Exemption Issues	CW
Willie Evarts	11/29/21	1.0	Call with AAFAF Counsel on Tax-Exemption	CW
Willie Evarts	11/29/21	1.0	Call with FOMB Advisors on Closing Mechanics	CW
Willie Evarts	11/29/21	1.5	Calls with FOMB Advisors	CW
Willie Evarts	11/29/21	2.5	Calls with Prime Clerk re Closing Mechanics	CW
Willie Evarts	11/30/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	11/30/21	1.0	Internal Call re Workstreams	HTA
Willie Evarts	11/30/21	0.5	Review of GUC Analysis	HTA
		169.0		

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HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	11/01/21	0.5	Call with AAFAF and FOMB Advisors re Settlement Negotiations	CW, HTA
Ashim Midha	11/01/21	1.0	Call with FOMB Executive re HTA Restructuring	HTA
Ashim Midha	11/01/21	2.5	Confirmation Pre-Trial Conference - Telephonic Attendance	CW
Ashim Midha	11/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/01/21	2.5	Internal Meeting re Testimony Prep	CW
Ashim Midha	11/01/21	0.5	Internal Meeting to Review CVI Analysis	CW
Ashim Midha	11/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/02/21	3.5	Preparation of Materials re Testimony Prep	CW
Ashim Midha	11/02/21	2.0	Review and Comment on Plan Draft	CW
Ashim Midha	11/03/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/03/21	2.0	Meeting with Proskauer re Zelin Testimony Prep	CW
Ashim Midha	11/03/21	6.0	Preparation of Materials re Testimony Prep	CW
Ashim Midha	11/03/21	3.0	Review and Comment on Declaration Draft	CW
Ashim Midha	11/04/21	3.0	Confirmation Testimony Preparation	CW
Ashim Midha	11/04/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/04/21	2.5	Internal Meeting re Testimony Prep	CW
Ashim Midha	11/04/21	1.0	Press Release Review	CW
Ashim Midha	11/04/21	2.0	Review and Comment on Testimony Preparation Materials	CW
Ashim Midha	11/05/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/05/21	1.0	FOMB Board Call	CW
Ashim Midha	11/05/21	1.0	Internal Meeting re Testimony Prep	CW
Ashim Midha	11/05/21	1.0	Meeting with FOMB Advisor regarding Preparation for Confirmation	CW
Ashim Midha	11/06/21	1.5	Review of Press Release	CW
Ashim Midha	11/07/21	0.5	FOMB Board Call	CW
Ashim Midha	11/07/21	1.0	Review of ERS Settlement Structure	CW
Ashim Midha	11/08/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Ashim Midha	11/09/21	0.5	Call with AAFAF Advisors re ERS Portfolio Disclosure	CW
Ashim Midha	11/09/21	2.0	Confirmation Hearing - Telephonic Attendance	CW
Ashim Midha	11/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/10/21	6.0	Confirmation Hearing - in Person at Proskauer	CW
Ashim Midha	11/10/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/10/21	1.5	Internal Meetings re Confirmation Testimony	CW
Ashim Midha	11/11/21	1.5	Call with AAFAF and FOMB Advisors re Emergence	CW
Ashim Midha	11/11/21	1.0	Call with AAFAF and FOMB Advisors re Fiscal Plan	CW
Ashim Midha	11/11/21	3.0	Calls and Emails with ERS Advisor	CW
Ashim Midha	11/11/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/11/21	5.0	Meetings at Proskauer Offices for Testimony Preparation	CW
Ashim Midha	11/11/21	0.5	Review of Various Filings	CW
Ashim Midha	11/12/21	0.5	Call with AAFAF and FOMB Advisors re Fiscal Plan	CW
Ashim Midha	11/12/21	7.0	Confirmation Hearing - Telephonic Attendance	CW
Ashim Midha	11/12/21	0.5	CVI Projections Analysis with FOMB Advisors	CW
Ashim Midha	11/12/21	1.0	FOMB Board Call	CW

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HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	11/12/21	1.0	Review of Creditor Advisor Analysis re CVI	CW
Ashim Midha	11/14/21	0.5	Internal Emails re Mediation Settlements	CW
Ashim Midha	11/15/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Ashim Midha	11/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/16/21	1.0	Review of Plan Filings re Creditor Advisor Question	ERS
Ashim Midha	11/17/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Ashim Midha	11/17/21	1.0	Review of Creditor Edits to Plan	HTA
Ashim Midha	11/18/21	1.0	Calls and Emails re FOMB Communications Team Request	CW
Ashim Midha	11/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/19/21	1.0	FOMB Board Call	CW
Ashim Midha	11/20/21	2.0	Review of Trust Agreement Edits	CW
Ashim Midha	11/21/21	1.5	FOMB Advisor Call re Trust Agreements	CW
Ashim Midha	11/22/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Ashim Midha	11/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/23/21	0.5	Call with AAFAF Advisor re CVI	CW
Ashim Midha	11/23/21	1.0	Calls and Emails re Closing Mechanics	CW
Ashim Midha	11/23/21	3.0	Confirmation Hearing - Telephonic Attendance	CW
Ashim Midha	11/23/21	0.5	Coordination with Creditor Advisors for Calls	CW
Ashim Midha	11/23/21	1.5	Review and Comment on Press Release	CW
Ashim Midha	11/24/21	1.5	Call with Counsel and Advisors on Trust Agreements	CW
Ashim Midha	11/24/21	0.5	Call with Creditor Advisors re Indenture Language	CW
Ashim Midha	11/24/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/24/21	2.0	Review of Trust Agreement Issues List	CW
Ashim Midha	11/26/21	1.0	FOMB Board Call	CW
Ashim Midha	11/29/21	1.0	Call with AAFAF Counsel on Tax-Exemption	CW
Ashim Midha	11/29/21	1.0	Call with FOMB Advisors on Closing Mechanics	CW
Ashim Midha	11/29/21	2.5	Calls with Prime Clerk re Closing Mechanics	CW
Ashim Midha	11/30/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	11/30/21	2.0	Internal Calls re Workstreams	HTA
		124.5		

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HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	11/01/21	0.5	Call with AAFAF and FOMB Advisors re Settlement Negotiations	CW, HTA
Lauren Weetman	11/01/21	1.0	Call with FOMB Executive re HTA Restructuring	HTA
Lauren Weetman	11/01/21	2.5	Confirmation Pre-Trial Conference - Telephonic Attendance	CW
Lauren Weetman	11/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/01/21	2.5	Internal Meeting re Testimony Prep	CW
Lauren Weetman	11/01/21	0.5	Internal Meeting to Review CVI Analysis	CW
Lauren Weetman	11/01/21	2.5	Preparation of Exhibit	CW
Lauren Weetman	11/01/21	3.5	Preparation of Materials re Testimony Prep	CW
Lauren Weetman	11/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/02/21	4.5	Preparation of Materials re Testimony Prep	CW
Lauren Weetman	11/02/21	0.5	Response to Creditor Advisor Question	CW
Lauren Weetman	11/02/21	0.5	Response to Proskauer Question re Plan	HTA
Lauren Weetman	11/02/21	3.5	Review and Comment on Plan Draft	CW
Lauren Weetman	11/03/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/03/21	2.0	Meeting with Proskauer re Zelin Testimony Prep	CW
Lauren Weetman	11/03/21	6.0	Preparation of Materials re Testimony Prep	CW
Lauren Weetman	11/03/21	3.0	Review and Comment on Declaration Draft	CW
Lauren Weetman	11/04/21	3.0	Confirmation Testimony Preparation	CW
Lauren Weetman	11/04/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/04/21	2.5	Internal Meeting re Testimony Prep	CW
Lauren Weetman	11/04/21	2.0	Preparation of Allocations by CUSIP	CW
Lauren Weetman	11/04/21	0.5	Review of Claims Information	PBA
Lauren Weetman	11/05/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/05/21	1.0	FOMB Board Call	CW
Lauren Weetman	11/05/21	1.0	Internal Meeting re Testimony Prep	CW
Lauren Weetman	11/05/21	1.0	Meeting with FOMB Advisor regarding Preparation for Confirmation	CW
Lauren Weetman	11/05/21	3.0	Preparation of Allocations by CUSIP	CW
Lauren Weetman	11/07/21	1.0	FOMB Board Call	CW
Lauren Weetman	11/08/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Lauren Weetman	11/08/21	2.0	Preparation of Claims Information	ERS
Lauren Weetman	11/08/21	1.0	Preparation of Claims Information re PFC	CW
Lauren Weetman	11/08/21	2.0	Preparation of Consideration Summary	CW
Lauren Weetman	11/09/21	0.5	Call with AAFAF Advisors re ERS Portfolio Disclosure	CW
Lauren Weetman	11/09/21	2.0	Confirmation Hearing - Telephonic Attendance	CW
Lauren Weetman	11/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/09/21	1.5	Preparation of Allocations by CUSIP	CW
Lauren Weetman	11/09/21	1.0	Preparation of Analysis re Objecting Creditor	CW
Lauren Weetman	11/10/21	6.0	Confirmation Hearing - in Person at Proskauer	CW
Lauren Weetman	11/10/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/10/21	1.5	Internal Meetings re Confirmation Testimony	CW
Lauren Weetman	11/11/21	1.5	Call with AAFAF and FOMB Advisors re Emergence	CW
Lauren Weetman	11/11/21	1.0	Call with AAFAF and FOMB Advisors re Fiscal Plan	CW

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HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	11/11/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/11/21	5.0	Meetings at Proskauer Offices for Testimony Preparation	CW
Lauren Weetman	11/11/21	1.5	Review of AAFAF Advisor Analysis re Cash Disbursements	CW
Lauren Weetman	11/11/21	1.5	Review of Various Filings	CW
Lauren Weetman	11/12/21	0.5	Call with AAFAF and FOMB Advisors re Fiscal Plan	CW
Lauren Weetman	11/12/21	7.0	Confirmation Hearing - Telephonic Attendance	CW
Lauren Weetman	11/12/21	0.5	CVI Projections Analysis with FOMB Advisors	CW
Lauren Weetman	11/12/21	1.0	FOMB Board Call	CW
Lauren Weetman	11/12/21	2.0	Review of Creditor Advisor Analysis re CVI	CW
Lauren Weetman	11/15/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Lauren Weetman	11/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/16/21	1.0	Review of Plan Filings re Creditor Advisor Question	ERS
Lauren Weetman	11/17/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Lauren Weetman	11/17/21	2.0	Review of Claims Information	PBA
Lauren Weetman	11/18/21	1.0	Calls and Emails re FOMB Communications Team Request	CW
Lauren Weetman	11/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/19/21	1.0	FOMB Board Call	CW
Lauren Weetman	11/21/21	1.5	FOMB Advisor Call re Trust Agreements	CW
Lauren Weetman	11/21/21	1.0	Internal Calls re Closing Mechanics	CW
Lauren Weetman	11/22/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Lauren Weetman	11/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/23/21	1.0	Call with AAFAF Advisor re CVI	CW
Lauren Weetman	11/23/21	1.0	Calls and Emails re Closing Mechanics	CW
Lauren Weetman	11/23/21	3.0	Confirmation Hearing - Telephonic Attendance	CW
Lauren Weetman	11/23/21	0.5	Coordination with Creditor Advisors for Calls	CW
Lauren Weetman	11/23/21	0.5	Review and Comment on Press Release	CW
Lauren Weetman	11/24/21	1.5	Call with Counsel and Advisors on Trust Agreements	CW
Lauren Weetman	11/24/21	0.5	Call with Creditor Advisors re Indenture Language	CW
Lauren Weetman	11/24/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/24/21	2.0	Review of Trust Agreement Issues List	CW
Lauren Weetman	11/26/21	1.0	FOMB Board Call	CW
Lauren Weetman	11/29/21	1.0	Call with AAFAF Counsel on Tax-Exemption	CW
Lauren Weetman	11/29/21	1.0	Call with FOMB Advisors on Closing Mechanics	CW
Lauren Weetman	11/29/21	2.5	Calls with Prime Clerk re Closing Mechanics	CW
Lauren Weetman	11/30/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	11/30/21	1.0	Internal Call re Workstreams	HTA
		140.5		

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HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021

Professional	Date	Hours	Explanation	Entity
Elina Ma	11/01/21	1.0	Call with FOMB Executive re HTA Restructuring	HTA
Elina Ma	11/01/21	2.5	Confirmation Pre-Trial Conference - Telephonic Attendance	CW
Elina Ma	11/01/21	0.5	Internal Meeting to Review CVI Analysis	CW
Elina Ma	11/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	11/04/21	3.0	Confirmation Testimony Preparation	CW
Elina Ma	11/05/21	1.0	FOMB Board Call	CW
Elina Ma	11/05/21	1.0	Internal Meeting re Testimony Prep	CW
Elina Ma	11/05/21	1.0	Meeting with FOMB Advisor regarding Preparation for Confirmation	CW
Elina Ma	11/07/21	1.0	FOMB Board Call	CW
Elina Ma	11/08/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Elina Ma	11/09/21	0.5	Call with AAFAF Advisors re ERS Portfolio Disclosure	CW
Elina Ma	11/09/21	2.0	Confirmation Hearing - Telephonic Attendance	CW
Elina Ma	11/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	11/15/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Elina Ma	11/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	11/17/21	6.0	Confirmation Hearing - Telephonic Attendance	CW
Elina Ma	11/18/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	11/19/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	11/21/21	1.5	FOMB Advisor Call re Trust Agreements	CW
Elina Ma	11/22/21	5.0	Confirmation Hearing - Telephonic Attendance	CW
Elina Ma	11/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	11/23/21	3.0	Confirmation Hearing - Telephonic Attendance	CW
Elina Ma	11/24/21	1.5	Call with Counsel and Advisors on Trust Agreements	CW
Elina Ma	11/24/21	0.5	Call with Creditor Advisors re Indenture Language	CW
Elina Ma	11/24/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	11/24/21	2.0	Review of Trust Agreement Issues List	CW
Elina Ma	11/29/21	1.0	Call with AAFAF Counsel on Tax-Exemption	CW
Elina Ma	11/29/21	1.0	Call with FOMB Advisors on Closing Mechanics	CW
Elina Ma	11/30/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	11/30/21	2.0	Internal Calls re Workstreams	HTA
		52.0		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Title	Hours
Steve Zelin	Partner	29.5
William Evarts	Managing Director	113.0
Ashim Midha	Associate	77.5
Lauren Weetman	Analyst	87.5
Elina Ma	Analyst	<u>32.0</u>
	Total	<u><u>339.5</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Steve Zelin	12/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/02/21	1.0	Call with FOMB Advisors and Staff	HTA
Steve Zelin	12/02/21	0.5	Review of Internal Emails and Research	HTA
Steve Zelin	12/03/21	1.0	FOMB / AAFAF Implementation Call	CW
Steve Zelin	12/03/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/03/21	1.0	FOMB Board Call	CW
Steve Zelin	12/03/21	1.0	Internal emails re Claims Reconciliation	CW
Steve Zelin	12/03/21	1.0	Review and Responses to Emails re Closing Mechanics	CW
Steve Zelin	12/03/21	0.5	Review of Data re Closing Mechanics	CW
Steve Zelin	12/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/06/21	0.5	Review of Analysis re Fiscal Plan Compliance	CW
Steve Zelin	12/07/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/08/21	0.5	Calls and Emails re CW/HTA Loan	CW, HTA
Steve Zelin	12/08/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/09/21	0.5	Call with FOMB Advisors on Projections	HTA
Steve Zelin	12/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/10/21	1.0	FOMB Board Call	CW
Steve Zelin	12/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/14/21	1.0	Call with FOMB Executive	HTA
Steve Zelin	12/14/21	1.0	Review and Analysis of Court Decision	CW
Steve Zelin	12/14/21	1.0	Review of AAFAF presentation	CW
Steve Zelin	12/15/21	1.0	Call with FOMB Staff	HTA
Steve Zelin	12/15/21	1.0	Calls re Court Decision	CW
Steve Zelin	12/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/16/21	5.0	FOMB Strategy Session	CW
Steve Zelin	12/17/21	3.0	FOMB Public Board Meeting - Telephonic Attendance	CW
Steve Zelin	12/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/23/21	1.0	Call with Creditor Advisors re PSA Amendment	CW
Steve Zelin	12/23/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/29/21	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	12/30/21	0.5	FOMB Advisor Daily Call	CW
		<u>29.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	12/01/21	1.0	Call with Creditor Advisors on Trust Agreement	CW
Willie Evarts	12/01/21	1.5	Call with FOMB Advisors on Closing Mechanics	CW
Willie Evarts	12/01/21	1.0	Call with Prime Clerk re Closing Mechanics	CW
Willie Evarts	12/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/01/21	1.5	Review of Trust Agreement Edits	CW
Willie Evarts	12/02/21	0.5	Call with FOMB Advisor re Closing Mechanics	CW
Willie Evarts	12/02/21	0.5	Call with FOMB Advisors and Staff	HTA
Willie Evarts	12/02/21	0.5	Call with FOMB Executive	CW
Willie Evarts	12/02/21	0.5	Follow-Up Call with FOMB Advisors re Closing Mechanics	CW
Willie Evarts	12/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/02/21	1.0	Internal Emails, Research, and Calls	HTA
Willie Evarts	12/02/21	1.0	Review of HTA Policy Presentation	HTA
Willie Evarts	12/02/21	1.5	Review of Precedent Indenture Language	HTA
Willie Evarts	12/03/21	1.0	FOMB / AAFAF Implementation Call	CW
Willie Evarts	12/03/21	1.0	FOMB Board Call	CW
Willie Evarts	12/03/21	0.5	Internal Conversation re Claims	HTA
Willie Evarts	12/03/21	1.0	Internal emails re Claims Reconciliation	CW
Willie Evarts	12/03/21	1.0	Review and Responses to Emails re Closing Mechanics	CW
Willie Evarts	12/03/21	0.5	Review of Data re Closing Mechanics	CW
Willie Evarts	12/05/21	0.5	Emails with Creditor Advisors	CW
Willie Evarts	12/06/21	0.5	Calls and Emails with Creditor Advisors and AAFAF Advisors re CVI	CW
Willie Evarts	12/06/21	2.0	Calls and Internal Discussion re EMMA notice	CW
Willie Evarts	12/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/06/21	1.0	Review of Analysis re Fiscal Plan Compliance	CW
Willie Evarts	12/07/21	0.5	Calls and Emails re FOMB Executive Request	CW
Willie Evarts	12/07/21	2.0	Calls, Emails and Analysis re IRS matters	CW
Willie Evarts	12/07/21	1.0	Claims Reconciliation Review	HTA
Willie Evarts	12/07/21	1.0	Emails and Analysis for FOMB Advisor	CW
Willie Evarts	12/07/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/07/21	0.5	Review and Analysis on Question from Creditor Advisors	CW
Willie Evarts	12/07/21	1.5	Review and Responses to Emails re Closing Mechanics	CW
Willie Evarts	12/08/21	1.5	Calls and Emails re CW/HTA Loan	CW, HTA
Willie Evarts	12/08/21	1.0	Calls with AAFAF Advisors	CW
Willie Evarts	12/08/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/08/21	0.5	Responses to Questions from Creditor Advisors	CW
Willie Evarts	12/08/21	2.5	Review and Analysis on CW/HTA Loan	CW, HTA
Willie Evarts	12/09/21	0.5	Call with FOMB Advisors on Projections	HTA
Willie Evarts	12/09/21	1.0	Calls with AAFAF Advisors	CW
Willie Evarts	12/09/21	1.0	Follow-Up Emails on EMMA Posting	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Evarts	12/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/09/21	1.0	Review and Edits to Closing Checklist	CW
Willie Evarts	12/09/21	1.5	Review and Edits to CW/HTA Term Sheet	HTA
Willie Evarts	12/09/21	3.0	Review of Edits to Trust Agreement Changes	CW
Willie Evarts	12/10/21	2.0	Calls, Emails and Analysis re Restriction Fee Distribution	CW
Willie Evarts	12/10/21	2.0	FOMB Board Call	CW
Willie Evarts	12/10/21	1.0	Review of Holdings Summary from Creditors	CW
Willie Evarts	12/11/21	1.0	Question and Response to FOMB Advisor	CW
Willie Evarts	12/12/21	0.5	Internal Call re FOMB Advisor Question	CW
Willie Evarts	12/13/21	0.5	Call with AAFAF Advisor	CW
Willie Evarts	12/13/21	1.0	Calls with FOMB Advisors	CW
Willie Evarts	12/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/13/21	0.5	Review of Email from Creditor Counsel	CW
Willie Evarts	12/14/21	1.0	Call with Creditor Advisors re Trust Agreement	CW
Willie Evarts	12/14/21	1.0	Call with FOMB Executive	HTA
Willie Evarts	12/14/21	1.0	Call with FOMB Executive	HTA
Willie Evarts	12/14/21	2.0	Review and Analysis of Court Decision	CW
Willie Evarts	12/14/21	3.0	Review and Comments on Presentation from Proskauer	HTA
Willie Evarts	12/14/21	2.0	Review of AAFAF presentation	CW
Willie Evarts	12/14/21	0.5	Review of FOMB Presentation	CW
Willie Evarts	12/15/21	0.5	Call with Creditor	CW
Willie Evarts	12/15/21	0.5	Call with Creditor Advisor and AAFAF Advisor re CVI	CW
Willie Evarts	12/15/21	1.0	Call with FOMB Staff	HTA
Willie Evarts	12/15/21	2.5	Calls re Court Decision	CW
Willie Evarts	12/15/21	1.0	Emails and Call with UCC Advisor	CW
Willie Evarts	12/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/15/21	2.0	Omnibus Hearing - Telephonic Attendance	CW
Willie Evarts	12/16/21	1.0	Calls with AAFAF Advisor	CW
Willie Evarts	12/16/21	1.0	Discussion re Admin Claim and Objection	CW
Willie Evarts	12/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	12/16/21	5.0	FOMB Strategy Session	CW
Willie Evarts	12/16/21	1.0	Review of AAFAF Advisor Analysis on Tax Matters	CW
Willie Evarts	12/17/21	0.5	Calls and Emails re Closing Mechanics	CW
Willie Evarts	12/17/21	3.0	FOMB Public Board Meeting - Telephonic Attendance	CW
Willie Evarts	12/17/21	0.5	Response to Creditor Advisor Question	CW
Willie Evarts	12/17/21	1.5	Review and Calls re Creditor Advisor Proposal on Indenture	CW
Willie Evarts	12/18/21	1.0	Internal Calls and Analysis for Board Member	CW
Willie Evarts	12/19/21	0.5	Update on Congressional Action	CW
Willie Evarts	12/20/21	1.0	Analysis and Calls re Claim Reconciliation	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Willie Everts	12/20/21	1.0	Call and Emails re Stipulation	CW
Willie Everts	12/20/21	0.5	Creditor Counsel Question re Indenture Status	CW
Willie Everts	12/20/21	1.5	Responses and Discussion re Auditor Questions	CW
Willie Everts	12/21/21	2.0	Analysis re Contract Review	HTA
Willie Everts	12/21/21	1.0	Call with FOMB Advisors and AAFAP Advisors re Tax	CW
Willie Everts	12/21/21	0.5	Call with FOMB Team, FOMB Advisors re Various Matters	CW
Willie Everts	12/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	12/22/21	1.0	Call with FOMB Advisors re CVI	CW
Willie Everts	12/22/21	1.0	Calls and Emails re Closing Mechanics	CW
Willie Everts	12/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	12/23/21	1.0	Call with Creditor Advisors re PSA Amendment	CW
Willie Everts	12/23/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	12/23/21	1.0	Review of Update on Tax Matters	CW
Willie Everts	12/27/21	0.5	Calls re Creditor Presentation	CW
Willie Everts	12/27/21	1.5	Claims Reconciliation Review	CW
Willie Everts	12/27/21	1.0	Email and Analysis re Settlement and Indenture	CW
Willie Everts	12/27/21	1.0	Review of Creditor Presentation	CW
Willie Everts	12/28/21	1.0	Claims Reconciliation Review	CW
Willie Everts	12/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	12/28/21	1.5	Review and Edits to Settlement Summary	CW
Willie Everts	12/28/21	1.0	Review of projections from FOMB Advisor	CW
Willie Everts	12/29/21	0.5	FOMB Advisor Call re Various Matters	CW
Willie Everts	12/29/21	1.0	Review and Edits to FOMB Correspondence	CW
Willie Everts	12/29/21	2.0	Review and Responses to Press Questions	CW
Willie Everts	12/29/21	2.0	Review of Revised Trust Agreements	CW
Willie Everts	12/30/21	0.5	FOMB Advisor Daily Call	CW
Willie Everts	12/30/21	0.5	Response to Question from FOMB Staff	CW
		113.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	12/01/21	1.0	Call with Creditor Advisors on Trust Agreement	CW
Ashim Midha	12/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/01/21	1.0	Review of Trust Agreement Edits	CW
Ashim Midha	12/02/21	1.0	Call with FOMB Advisors and Staff	HTA
Ashim Midha	12/02/21	0.5	Follow-Up Call with FOMB Advisors re Closing Mechanics	CW
Ashim Midha	12/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/02/21	1.0	Internal Emails, Research, and Calls	HTA
Ashim Midha	12/03/21	1.0	FOMB / AAFAF Implementation Call	CW
Ashim Midha	12/03/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/03/21	1.0	FOMB Board Call	CW
Ashim Midha	12/03/21	0.5	Internal Conversation re Claims	HTA
Ashim Midha	12/03/21	2.0	Internal emails re Claims Reconciliation	CW
Ashim Midha	12/03/21	1.0	Review and Responses to Emails re Closing Mechanics	CW
Ashim Midha	12/03/21	1.0	Review of Data re Closing Mechanics	CW
Ashim Midha	12/06/21	0.5	Calls and Emails with Creditor Advisors and AAFAF Advisors re CVI	CW
Ashim Midha	12/06/21	2.0	Calls and Internal Discussion re EMMA notice	CW
Ashim Midha	12/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/06/21	1.0	Review of Analysis re Fiscal Plan Compliance	CW
Ashim Midha	12/07/21	0.5	Claims Reconciliation Review	HTA
Ashim Midha	12/07/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/07/21	0.5	FOMB and AAFAF Advisor Call re SUT Baseline	CW
Ashim Midha	12/07/21	1.0	Preparation for Call re SUT Baseline	CW
Ashim Midha	12/07/21	0.5	Review and Analysis on Question from Creditor Advisors	CW
Ashim Midha	12/08/21	1.5	Calls and Emails re CW/HTA Loan	CW, HTA
Ashim Midha	12/08/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/08/21	0.5	Responses to Questions from Creditor Advisors	CW
Ashim Midha	12/09/21	0.5	Call with FOMB Advisors on Projections	HTA
Ashim Midha	12/09/21	0.5	FOMB Advisor Call re HTA	HTA
Ashim Midha	12/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/09/21	1.0	Review and Edits to Closing Checklist	CW
Ashim Midha	12/09/21	1.0	Review and Edits to CW/HTA Term Sheet	HTA
Ashim Midha	12/09/21	2.0	Review of Edits to Trust Agreement Changes	CW
Ashim Midha	12/10/21	2.0	FOMB Board Call	CW
Ashim Midha	12/12/21	0.5	Internal Call re FOMB Advisor Question	CW
Ashim Midha	12/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/14/21	1.0	Call with Creditor Advisors re Trust Agreement	CW
Ashim Midha	12/14/21	1.0	Call with FOMB Executive	HTA
Ashim Midha	12/14/21	2.0	Review and Analysis of Court Decision	CW
Ashim Midha	12/14/21	2.0	Review of AAFAF presentation	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Ashim Midha	12/15/21	0.5	Call with Creditor Advisor and AAFAF Advisor re CVI	CW
Ashim Midha	12/15/21	1.0	Call with FOMB Staff	HTA
Ashim Midha	12/15/21	2.5	Calls re Court Decision	CW
Ashim Midha	12/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/15/21	2.0	Omnibus Hearing - Telephonic Attendance	CW
Ashim Midha	12/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/16/21	4.0	FOMB Strategy Session - Telephonic Attendance	CW
Ashim Midha	12/17/21	2.0	FOMB Public Board Meeting - Telephonic Attendance	CW
Ashim Midha	12/18/21	1.0	Internal Calls and Analysis for Board Member	CW
Ashim Midha	12/20/21	1.0	Analysis and Calls re Claim Reconciliation	CW
Ashim Midha	12/21/21	1.0	Analysis re Contract Review	HTA
Ashim Midha	12/21/21	1.0	Call with FOMB Advisors and AAFAF Advisors re Tax	CW
Ashim Midha	12/21/21	0.5	Call with FOMB Team, FOMB Advisors re Various Matters	CW
Ashim Midha	12/21/21	1.0	Call with PR Treasury Department	CW
Ashim Midha	12/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/23/21	1.0	Call with Creditor Advisors re PSA Amendment	CW
Ashim Midha	12/23/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/27/21	1.0	Call with AAFAF Advisor re Settlement	CW
Ashim Midha	12/27/21	1.5	Review and Preparation of Analysis re Claims	CW
Ashim Midha	12/27/21	1.0	Review and Preparation of Analysis re Settlement and Indenture	CW
Ashim Midha	12/27/21	1.0	Review and Preparation of Analysis re Settlement and Indenture	CW
Ashim Midha	12/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/28/21	1.5	Internal Call re Claims	CW
Ashim Midha	12/28/21	1.5	Internal Call re Claims	CW
Ashim Midha	12/28/21	1.0	Review and Edits to Settlement Summary	CW
Ashim Midha	12/28/21	3.0	Review and Preparation of Analysis re CVI	CW
Ashim Midha	12/29/21	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	12/29/21	3.0	Review and Responses to Press Questions	HTA
Ashim Midha	12/29/21	2.0	Review of Revised Trust Agreements	CW
Ashim Midha	12/30/21	0.5	FOMB Advisor Daily Call	CW
Ashim Midha	12/30/21	2.0	Review and Responses to Press Questions	HTA
		<u>77.5</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	12/01/21	1.0	Call with Creditor Advisors on Trust Agreement	CW
Lauren Weetman	12/01/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/01/21	0.5	Review of Trust Agreement Edits	CW
Lauren Weetman	12/02/21	1.0	Call with FOMB Advisors and Staff	HTA
Lauren Weetman	12/02/21	0.5	Follow-Up Call with FOMB Advisors re Closing Mechanics	CW
Lauren Weetman	12/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/02/21	1.0	Internal Emails, Research, and Calls	HTA
Lauren Weetman	12/03/21	1.0	FOMB / AAFAF Implementation Call	CW
Lauren Weetman	12/03/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/03/21	1.0	FOMB Board Call	CW
Lauren Weetman	12/03/21	0.5	Internal Conversation re Claims	HTA
Lauren Weetman	12/03/21	2.0	Internal emails re Claims Reconciliation	CW
Lauren Weetman	12/03/21	1.0	Review and Responses to Emails re Closing Mechanics	CW
Lauren Weetman	12/03/21	1.0	Review of Data re Closing Mechanics	CW
Lauren Weetman	12/06/21	0.5	Calls and Emails with Creditor Advisors and AAFAF Advisors re CVI	CW
Lauren Weetman	12/06/21	2.0	Calls and Internal Discussion re EMMA notice	CW
Lauren Weetman	12/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/06/21	1.0	Review of Analysis re Fiscal Plan Compliance	CW
Lauren Weetman	12/07/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/07/21	0.5	FOMB and AAFAF Advisor Call re SUT Baseline	CW
Lauren Weetman	12/07/21	1.0	Preparation for Call re SUT Baseline	CW
Lauren Weetman	12/07/21	1.5	Preparation of CVI Indenture Output	CW
Lauren Weetman	12/07/21	2.0	Review and Preparation of CVI Indenture Output	CW
Lauren Weetman	12/07/21	0.5	Response to FOMB Advisor re Tax	CW
Lauren Weetman	12/07/21	0.5	Review and Analysis on Question from Creditor Advisors	CW
Lauren Weetman	12/08/21	1.5	Calls and Emails re CW/HTA Loan	CW, HTA
Lauren Weetman	12/08/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/08/21	0.5	Responses to Questions from Creditor Advisors	CW
Lauren Weetman	12/08/21	1.0	Review of Filings re FOMB Advisor Question	HTA
Lauren Weetman	12/09/21	0.5	Call with FOMB Advisors on Projections	HTA
Lauren Weetman	12/09/21	0.5	FOMB Advisor Call re HTA	HTA
Lauren Weetman	12/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/09/21	1.0	Review and Edits to Closing Checklist	CW
Lauren Weetman	12/10/21	2.0	FOMB Board Call	CW
Lauren Weetman	12/12/21	0.5	Internal Call re FOMB Advisor Question	CW
Lauren Weetman	12/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/14/21	1.0	Call with Creditor Advisors re Trust Agreement	CW
Lauren Weetman	12/14/21	1.0	Call with FOMB Executive	HTA
Lauren Weetman	12/14/21	0.5	Preparation of Response to FOMB Staff Member	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Lauren Weetman	12/14/21	2.0	Review and Analysis of Court Decision	CW
Lauren Weetman	12/14/21	2.0	Review of AAFAF presentation	CW
Lauren Weetman	12/15/21	0.5	Call with Creditor Advisor and AAFAF Advisor re CVI	CW
Lauren Weetman	12/15/21	1.0	Call with FOMB Staff	HTA
Lauren Weetman	12/15/21	2.5	Calls re Court Decision	CW
Lauren Weetman	12/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/15/21	2.0	Omnibus Hearing - Telephonic Attendance	CW
Lauren Weetman	12/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/16/21	4.0	FOMB Strategy Session - Telephonic Attendance	CW
Lauren Weetman	12/17/21	3.0	FOMB Public Board Meeting - Telephonic Attendance	CW
Lauren Weetman	12/18/21	1.0	Internal Calls and Analysis for Board Member	CW
Lauren Weetman	12/20/21	1.0	Analysis and Calls re Claim Reconciliation	CW
Lauren Weetman	12/20/21	2.0	Preparation of Analysis re Claim	PBA
Lauren Weetman	12/21/21	1.0	Call with FOMB Advisors and AAFAF Advisors re Tax	CW
Lauren Weetman	12/21/21	0.5	Call with FOMB Team, FOMB Advisors re Various Matters	CW
Lauren Weetman	12/21/21	1.0	Call with PR Treasury Department	CW
Lauren Weetman	12/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/23/21	1.0	Call with Creditor Advisors re PSA Amendment	CW
Lauren Weetman	12/23/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/27/21	1.0	Call with AAFAF Advisor re Settlement	CW
Lauren Weetman	12/27/21	3.5	Preparation of Analysis re Claims	CW
Lauren Weetman	12/27/21	3.0	Preparation of Analysis re Settlement and Indenture	CW
Lauren Weetman	12/27/21	2.0	Preparation of Analysis re Settlement and Indenture	CW
Lauren Weetman	12/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/28/21	1.5	Internal Call re Claims	CW
Lauren Weetman	12/28/21	1.5	Internal Call re Claims	CW
Lauren Weetman	12/28/21	3.0	Preparation of Analysis re CVI	CW
Lauren Weetman	12/28/21	2.0	Preparation of Response to Creditor Advisor re Claims	CW
Lauren Weetman	12/28/21	2.5	Revision of Materials re Settlement	CW
Lauren Weetman	12/29/21	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	12/29/21	2.0	Review and Responses to Press Questions	HTA
Lauren Weetman	12/29/21	2.0	Review of Revised Trust Agreements	CW
Lauren Weetman	12/30/21	0.5	FOMB Advisor Daily Call	CW
Lauren Weetman	12/30/21	1.0	Review and Responses to Press Questions	HTA
		87.5		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2021 THROUGH DECEMBER 31, 2021

Professional	Date	Hours	Explanation	Entity
Elina Ma	12/02/21	0.5	Follow-Up Call with FOMB Advisors re Closing Mechanics	CW
Elina Ma	12/02/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/03/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/03/21	1.0	FOMB Board Call	CW
Elina Ma	12/06/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/06/21	1.0	Review of Analysis re Fiscal Plan Compliance	CW
Elina Ma	12/07/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/08/21	1.5	Calls and Emails re CW/HTA Loan	CW, HTA
Elina Ma	12/08/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/09/21	0.5	Call with FOMB Advisors on Projections	HTA
Elina Ma	12/09/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/09/21	1.0	Review and Edits to Closing Checklist	CW
Elina Ma	12/10/21	1.0	FOMB Board Call	CW
Elina Ma	12/13/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/14/21	1.0	Call with Creditor Advisors re Trust Agreement	CW
Elina Ma	12/14/21	1.0	Call with FOMB Executive	HTA
Elina Ma	12/14/21	1.0	Review and Analysis of Court Decision	CW
Elina Ma	12/14/21	2.0	Review of AAFAF presentation	CW
Elina Ma	12/15/21	0.5	Call with Creditor Advisor and AAFAF Advisor re CVI	CW
Elina Ma	12/15/21	1.0	Call with FOMB Staff	HTA
Elina Ma	12/15/21	2.5	Calls re Court Decision	CW
Elina Ma	12/15/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/15/21	2.0	Omnibus Hearing - Telephonic Attendance	CW
Elina Ma	12/16/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/17/21	3.0	FOMB Public Board Meeting - Telephonic Attendance	CW
Elina Ma	12/21/21	1.0	Call with FOMB Advisors and AAFAF Advisors re Tax	CW
Elina Ma	12/21/21	0.5	Call with FOMB Team, FOMB Advisors re Various Matters	CW
Elina Ma	12/21/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/22/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/23/21	1.0	Call with Creditor Advisors re PSA Amendment	CW
Elina Ma	12/23/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/28/21	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	12/29/21	2.0	Review of Revised Trust Agreements	CW
Elina Ma	12/30/21	0.5	FOMB Advisor Daily Call	CW
		<u>32.0</u>		

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JANUARY 1, 2022 THROUGH JANUARY 31, 2022

Professional	Title	Hours
Steve Zelin	Partner	36.0
William Evarts	Managing Director	164.0
Ashim Midha	Associate	110.5
Lauren Weetman	Analyst	143.5
Elina Ma	Analyst	<u>55.0</u>
	Total	<u><u>509.0</u></u>

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2022 THROUGH JANUARY 31, 2022

Professional	Date	Hours	Explanation	Entity
Steve Zelin	01/03/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/04/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/04/22	1.0	Internal Discussion re Various Matters	CW
Steve Zelin	01/04/22	0.5	Review of Court Decision	CW
Steve Zelin	01/05/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/05/22	1.0	FOMB Board Call	CW
Steve Zelin	01/07/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/07/22	1.0	Review of Updated Plan of Adjustment	HTA
Steve Zelin	01/10/22	1.0	Call with FOMB Board Member re CVI	CW
Steve Zelin	01/10/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/11/22	0.5	Call re GUC Claim Estimates	HTA
Steve Zelin	01/11/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/12/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/12/22	1.0	Review of Media Slides	CW
Steve Zelin	01/13/22	1.0	Call with FOMB Advisors re Projections	HTA
Steve Zelin	01/13/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/14/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/14/22	1.0	FOMB Board Call	CW
Steve Zelin	01/16/22	1.0	Review of Potential Press Questions & Answers	CW
Steve Zelin	01/17/22	1.0	Call re Indenture Edits	HTA
Steve Zelin	01/17/22	1.0	Review of Press Materials	CW
Steve Zelin	01/17/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/18/22	1.0	Review and Edits to FOMB Public Statement	CW
Steve Zelin	01/18/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/18/22	1.0	FOMB Press Conference	CW
Steve Zelin	01/19/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/20/22	1.0	FOMB Advisor Call re Closing	CW
Steve Zelin	01/20/22	1.0	FOMB and AAFAF Implementation Call	CW
Steve Zelin	01/20/22	3.0	FOMB Board Strategy Session	CW
Steve Zelin	01/21/22	1.0	Calls with FOMB Advisors	CW
Steve Zelin	01/24/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/25/22	0.5	Call with Creditor	CW
Steve Zelin	01/25/22	1.0	Internal Meetings and Calls re Closing Mechanics	CW
Steve Zelin	01/26/22	0.5	Call with Creditor	CW
Steve Zelin	01/26/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/27/22	1.0	Call with FOMB and AAFAF Advisors re Indenture	HTA
Steve Zelin	01/27/22	0.5	FOMB Advisor Call re Various Matters	CW
Steve Zelin	01/27/22	0.5	FOMB Press Conference - Telephonic Attendance	CW
Steve Zelin	01/27/22	2.0	Public Board Meeting	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2022 THROUGH JANUARY 31, 2022

Professional	Date	Hours	Explanation	Entity
Steve Zelin	01/27/22	1.0	Review of Creditor Proposal with AAFAF Advisors	CW
Steve Zelin	01/28/22	2.0	Call with FOMB Staff and Executive re PoA and Fiscal Plan	HTA
Steve Zelin	01/31/22	1.0	Calls with AAFAF Advisors re Closing Mechanics	CW
		<u>36.0</u>		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2022 THROUGH JANUARY 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/02/22	1.0	Review and Edits to FOMB Correspondence	CW
Willie Evarts	01/03/22	2.0	Edits to Document for FOMB Member	CW
Willie Evarts	01/03/22	1.0	Edits to HTA Disclosure Statement	HTA
Willie Evarts	01/03/22	0.5	Fiscal Plan Discussion with FOMB Staff	HTA
Willie Evarts	01/03/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/03/22	1.5	Review and Comments to Stipulation	CW
Willie Evarts	01/03/22	2.0	Review and Edits to FOMB Correspondence	CW
Willie Evarts	01/04/22	1.5	Edits to HTA Disclosure Statement	HTA
Willie Evarts	01/04/22	1.0	Fiscal Plan Discussion with FOMB Staff	HTA
Willie Evarts	01/04/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/04/22	1.0	Internal Discussion re Various Matters	CW
Willie Evarts	01/04/22	1.0	Review of Court Decision	CW
Willie Evarts	01/05/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/05/22	1.0	FOMB Board Call	CW
Willie Evarts	01/05/22	1.5	Review of Board Materials	CW
Willie Evarts	01/05/22	2.5	Review of HTA Trust Agreement	HTA
Willie Evarts	01/06/22	1.0	Call with Counsel re Disclosure Statement	HTA
Willie Evarts	01/06/22	1.0	Clawback Claims Reconciliation	CW
Willie Evarts	01/06/22	2.0	Internal Discussion re Claims Reconciliation	CW
Willie Evarts	01/06/22	1.0	Responses to Questions from Counsel	CW
Willie Evarts	01/06/22	1.0	Review of Closing Mechanics Checklist and Internal Discussions	CW
Willie Evarts	01/07/22	1.5	Call with AAFAF Advisors and FOMB Advisors re Closing	CW
Willie Evarts	01/07/22	0.5	Call with Creditor Advisors re Claims	CW
Willie Evarts	01/07/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/07/22	2.5	Internal Discussion re Claims Reconciliation	CW
Willie Evarts	01/07/22	1.5	Review of Updated Plan of Adjustment	HTA
Willie Evarts	01/08/22	1.0	Review of Updated Plan of Adjustment and Email from Counsel	HTA
Willie Evarts	01/09/22	2.5	Review of Updated Plan of Adjustment	HTA
Willie Evarts	01/10/22	1.0	Call with FOMB Board Member re CVI	CW
Willie Evarts	01/10/22	1.0	Emails with FOMB Board Members	CW
Willie Evarts	01/10/22	1.5	Emails with FOMB Executive	CW
Willie Evarts	01/10/22	1.0	Internal Discussion re Unsecured Claims Reconciliation	HTA
Willie Evarts	01/10/22	1.5	Legislative Recommendations Document	CW
Willie Evarts	01/10/22	1.0	Questions from Creditor Advisors	CW
Willie Evarts	01/11/22	0.5	Call re GUC Claim Estimates	HTA
Willie Evarts	01/11/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/11/22	1.0	Review and Calls re Creditor Letter	CW
Willie Evarts	01/11/22	1.0	Review of Closing Mechanics Checklist and Internal Discussions	CW
Willie Evarts	01/11/22	1.0	Review of Court Order	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2022 THROUGH JANUARY 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/11/22	3.0	Review of Trust Agreement Changes	CW
Willie Evarts	01/12/22	1.0	Edits to Media Slides for FOMB Staff	CW
Willie Evarts	01/12/22	1.0	Emails and Calls re Disclosure Statement	HTA
Willie Evarts	01/12/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/12/22	1.5	Review and Calls re PSA Amendment	CW
Willie Evarts	01/13/22	1.0	Call with FOMB Advisors re Projections	HTA
Willie Evarts	01/13/22	1.0	Calls with AAFAF Advisors re Closing Mechanics	CW
Willie Evarts	01/13/22	0.5	Emails and Calls re Claims Reconciliation	CW
Willie Evarts	01/13/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/13/22	0.5	Preparation of Materials re Request from FOMB Staff	CW
Willie Evarts	01/13/22	1.0	Review of Updated Closing Mechanics Checklist	CW
Willie Evarts	01/13/22	2.5	Review of Updated Plan of Adjustment	HTA
Willie Evarts	01/14/22	0.5	Call with FOMB Advisors and Staff on Plan Structure	CW
Willie Evarts	01/14/22	1.0	Calls re Disclosure Statement Content	HTA
Willie Evarts	01/14/22	0.5	Closing Mechanics Update	CW
Willie Evarts	01/14/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/14/22	1.0	FOMB Board Call	CW
Willie Evarts	01/15/22	0.5	Scheduling Call with AAFAF	HTA
Willie Evarts	01/16/22	2.5	Review of Potential Press Questions & Answers	CW
Willie Evarts	01/17/22	1.0	Call re Indenture Edits	HTA
Willie Evarts	01/17/22	4.0	Drafting Potential Press Questions List	CW
Willie Evarts	01/17/22	2.5	Preparation of Press Materials	CW
Willie Evarts	01/18/22	1.0	Edits to FOMB Public Statement	CW
Willie Evarts	01/18/22	3.0	Edits to Potential Press Questions List	CW
Willie Evarts	01/18/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/18/22	1.0	FOMB Press Conference	CW
Willie Evarts	01/18/22	1.5	Review of Edits to Indenture	HTA
Willie Evarts	01/18/22	1.0	Review of Final Memorandum from Mediator	CW
Willie Evarts	01/19/22	0.5	Call with Creditor	CW
Willie Evarts	01/19/22	1.0	Calls and Emails with Creditor Advisors	CW
Willie Evarts	01/19/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/19/22	1.0	FOMB Advisors Indenture Review	HTA
Willie Evarts	01/19/22	3.5	Preparation of Analysis re FOMB Executive Request	CW
Willie Evarts	01/19/22	1.5	Review of Trust Agreement Changes	CW
Willie Evarts	01/20/22	1.0	FOMB Advisor Call re Closing	CW
Willie Evarts	01/20/22	1.0	FOMB Advisors Indenture Review	HTA
Willie Evarts	01/20/22	1.0	FOMB and AAFAF Implementation Call	CW
Willie Evarts	01/20/22	3.0	FOMB Board Strategy Session	CW
Willie Evarts	01/20/22	0.5	Internal Call re Closing Documents	CW

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2022 THROUGH JANUARY 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/20/22	1.5	Review of Analysis re FOMB Executive Request	CW
Willie Evarts	01/20/22	2.0	Review of Trust Agreement Changes	CW
Willie Evarts	01/21/22	1.0	Call with Creditor Counsel	CW
Willie Evarts	01/21/22	2.0	Calls with FOMB Advisors	CW
Willie Evarts	01/21/22	1.0	Responses to Creditor Advisors	CW
Willie Evarts	01/21/22	1.5	Review of Calculation Agent Agreement and Reporting Agreement	CW
Willie Evarts	01/21/22	1.0	Review of Closing Mechanics Checklist and Internal Discussions	CW
Willie Evarts	01/21/22	1.5	Review of Plan of Adjustment Summary Materials	CW
Willie Evarts	01/22/22	1.5	Claims Reconciliation and Internal Discussions	CW
Willie Evarts	01/22/22	1.0	Review of Calculation Agent Agreement	CW
Willie Evarts	01/22/22	1.0	Review of Edits to Public Presentation from FOMB Executive	CW
Willie Evarts	01/23/22	1.5	Calls and Emails re PSA CUSIP Exchange Reconciliation	CW
Willie Evarts	01/23/22	1.0	Review of Edits to Public Presentation from FOMB Executive	CW
Willie Evarts	01/24/22	1.0	Calls on Indenture Issues List	HTA
Willie Evarts	01/24/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/24/22	3.5	Internal Meetings and Calls re Closing Mechanics	CW
Willie Evarts	01/24/22	2.0	Review of Proposal from UCC	HTA
Willie Evarts	01/24/22	1.0	Review of Updated Summary Presentation	CW
Willie Evarts	01/25/22	0.5	Call with Creditor	CW
Willie Evarts	01/25/22	1.0	Call with Creditor Counsel	CW
Willie Evarts	01/25/22	1.5	Review and Comment on Disclosure Statement	HTA
Willie Evarts	01/25/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/25/22	1.5	Internal Meetings and Calls re Closing Mechanics	CW
Willie Evarts	01/26/22	0.5	Call with Creditor	CW
Willie Evarts	01/26/22	3.0	Edits to Public Meeting Presentation	HTA
Willie Evarts	01/26/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/26/22	1.0	GUCs Claim Review / Status Call	HTA
Willie Evarts	01/26/22	1.5	Responses to Press Questions	CW
Willie Evarts	01/27/22	1.0	Call with FOMB and AAFAF Advisors re Indenture	HTA
Willie Evarts	01/27/22	1.0	Closing Mechanics Call	CW
Willie Evarts	01/27/22	0.5	FOMB Advisor Call re Various Matters	CW
Willie Evarts	01/27/22	0.5	FOMB Press Conference - Telephonic Attendance	CW
Willie Evarts	01/27/22	2.0	Public Board Meeting	CW
Willie Evarts	01/27/22	1.0	Review of Creditor Proposal with AAFAF Advisors	CW
Willie Evarts	01/27/22	3.0	Review of New Fiscal Plan	CW
Willie Evarts	01/28/22	0.5	Call with AAFAF Advisor	CW
Willie Evarts	01/28/22	0.5	Call with Creditor	CW
Willie Evarts	01/28/22	2.0	Call with FOMB Staff and Executive re PoA and Fiscal Plan	HTA
Willie Evarts	01/28/22	3.0	Review and Edits to Proposed PR Legislation	CW

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2022 THROUGH JANUARY 31, 2022

Professional	Date	Hours	Explanation	Entity
Willie Evarts	01/28/22	3.0	Review of Closing Mechanics Checklist and Internal Discussions	CW
Willie Evarts	01/28/22	1.0	Review of PoA Explanation Materials	CW
Willie Evarts	01/29/22	1.0	Emails with FOMB Advisors	CW
Willie Evarts	01/30/22	2.5	Review of Edits to Calculation Agent Agreement	CW
Willie Evarts	01/30/22	1.5	Review of Edits to Calculation Agent Agreement	CW
Willie Evarts	01/31/22	0.5	Call with Creditor Advisors re Indenture Attachments	CW
Willie Evarts	01/31/22	1.0	Call with Creditor Counsel re Closing Documents	CW
Willie Evarts	01/31/22	1.5	Calls with AAFAF Advisors re Closing Mechanics	CW
Willie Evarts	01/31/22	3.5	Emails, Responses and Analysis re Closing Mechanics	CW
		164.0		

PJT PARTNERS LP

HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2022 THROUGH JANUARY 31, 2022

Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/03/22	0.5	Fiscal Plan Discussion with FOMB Staff	HTA
Ashim Midha	01/03/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/03/22	1.0	Internal Discussion re CVI Analysis	CW
Ashim Midha	01/03/22	2.0	Preparation of Analysis re CVI	CW
Ashim Midha	01/03/22	1.0	Review and Comments to Stipulation	CW
Ashim Midha	01/04/22	1.5	Fiscal Plan Discussion with FOMB Staff	HTA
Ashim Midha	01/04/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/04/22	1.0	Internal Discussion re Various Matters	CW
Ashim Midha	01/04/22	1.5	Review of Materials re CVI	CW
Ashim Midha	01/05/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/05/22	1.0	FOMB Board Call	CW
Ashim Midha	01/05/22	1.5	Review of Board Materials	CW
Ashim Midha	01/05/22	3.0	Review of HTA Trust Agreement	HTA
Ashim Midha	01/06/22	1.0	Call with Counsel re Disclosure Statement	HTA
Ashim Midha	01/06/22	1.0	Clawback Claims Reconciliation	CW
Ashim Midha	01/06/22	2.0	Internal Discussion re Claims Reconciliation	CW
Ashim Midha	01/06/22	1.5	Preparation of Analysis re Claims	HTA
Ashim Midha	01/06/22	1.0	Review of Closing Mechanics Checklist and Internal Discussions	CW
Ashim Midha	01/07/22	1.5	Call with AAFAF Advisors and FOMB Advisors re Closing	CW
Ashim Midha	01/07/22	0.5	Call with Creditor Advisors re Claims	CW
Ashim Midha	01/07/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/07/22	2.5	Internal Discussion re Claims Reconciliation	CW
Ashim Midha	01/07/22	1.5	Review of Updated Plan of Adjustment	HTA
Ashim Midha	01/09/22	2.5	Review of Updated Plan of Adjustment	HTA
Ashim Midha	01/10/22	1.0	Call with FOMB Board Member re CVI	CW
Ashim Midha	01/10/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/10/22	0.5	Internal Calls re Plan	CW, HTA
Ashim Midha	01/10/22	1.0	Internal Discussion re Unsecured Claims Reconciliation	HTA
Ashim Midha	01/10/22	1.0	Preparation of Analysis re Unsecured Claims Reconciliation	HTA
Ashim Midha	01/11/22	0.5	Call re GUC Claim Estimates	HTA
Ashim Midha	01/11/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/11/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/12/22	1.5	Edits to Media Slides for FOMB Staff	CW
Ashim Midha	01/12/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/13/22	1.0	Call with FOMB Advisors re Projections	HTA
Ashim Midha	01/13/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/14/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/14/22	1.0	FOMB Board Call	CW
Ashim Midha	01/16/22	2.0	Review of Potential Press Questions & Answers	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/17/22	1.0	Call re Indenture Edits	HTA
Ashim Midha	01/17/22	3.0	Drafting Potential Press Questions List	CW
Ashim Midha	01/17/22	2.5	Preparation of Press Materials	CW
Ashim Midha	01/17/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/18/22	1.0	Edits to FOMB Public Statement	CW
Ashim Midha	01/18/22	3.0	Edits to Potential Press Questions List	CW
Ashim Midha	01/18/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/18/22	1.0	FOMB Press Conference	CW
Ashim Midha	01/18/22	2.0	Preparation of Press Materials	CW
Ashim Midha	01/19/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/19/22	1.0	FOMB Advisors Indenture Review	HTA
Ashim Midha	01/19/22	1.0	Internal Discussion re GO Allocations	CW
Ashim Midha	01/19/22	1.5	Review and Preparation of Analysis re FOMB Executive Request	CW
Ashim Midha	01/19/22	1.0	Review and Preparation of Analysis re GO Allocations	CW
Ashim Midha	01/20/22	1.0	FOMB Advisor Call re Closing	CW
Ashim Midha	01/20/22	1.0	FOMB Advisors Indenture Review	HTA
Ashim Midha	01/20/22	1.0	FOMB and AAFAF Implementation Call	CW
Ashim Midha	01/20/22	3.0	FOMB Board Strategy Session	CW
Ashim Midha	01/20/22	0.5	Internal Call re Closing Documents	CW
Ashim Midha	01/20/22	1.0	Review of Analysis re FOMB Executive Request	CW
Ashim Midha	01/20/22	2.0	Review of Calculation Agent Agreement and Reporting Agreement	CW
Ashim Midha	01/21/22	2.0	Calls with FOMB Advisors	CW
Ashim Midha	01/22/22	1.5	Claims Reconciliation and Internal Discussions	CW
Ashim Midha	01/22/22	0.5	Email Correspondence re Calculation Agent Agreement	CW
Ashim Midha	01/22/22	1.0	Review of Edits to Public Presentation from FOMB Executive	CW
Ashim Midha	01/24/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/24/22	3.5	Internal Meetings and Calls re Closing Mechanics	CW
Ashim Midha	01/24/22	1.5	Review and Comment on Calculation Agent Agreement	CW
Ashim Midha	01/24/22	1.5	Review and Comment on Fiscal Plan	CW
Ashim Midha	01/25/22	1.0	Review and Comment on Disclosure Statement	HTA
Ashim Midha	01/25/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/25/22	1.5	Internal Meetings and Calls re Closing Mechanics	CW
Ashim Midha	01/25/22	2.0	Review of Analysis re HTA Disclosure Statement	HTA
Ashim Midha	01/26/22	0.5	Call with Creditor	CW
Ashim Midha	01/26/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/26/22	1.0	GUCs Claim Review / Status Call	HTA
Ashim Midha	01/26/22	0.5	Internal Call re Claims	HTA
Ashim Midha	01/27/22	1.0	Call with FOMB and AAFAF Advisors re Indenture	HTA
Ashim Midha	01/27/22	1.0	Closing Mechanics Call	CW

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Professional	Date	Hours	Explanation	Entity
Ashim Midha	01/27/22	0.5	FOMB Advisor Call re Various Matters	CW
Ashim Midha	01/27/22	0.5	FOMB Press Conference - Telephonic Attendance	CW
Ashim Midha	01/27/22	2.0	Public Board Meeting	CW
Ashim Midha	01/27/22	1.0	Review of Creditor Proposal with AAFAF Advisors	CW
Ashim Midha	01/27/22	1.0	Review of New Fiscal Plan	CW
Ashim Midha	01/28/22	2.0	Call with FOMB Staff and Executive re PoA and Fiscal Plan	HTA
Ashim Midha	01/28/22	1.5	Review of Materials re CVI	CW
Ashim Midha	01/28/22	1.0	Review and Edits to Proposed PR Legislation	CW
Ashim Midha	01/28/22	3.0	Review of Closing Mechanics Checklist and Internal Discussions	CW
Ashim Midha	01/28/22	1.0	Review of PoA Explanation Materials	CW
Ashim Midha	01/31/22	0.5	Call with Creditor Advisors re Indenture Attachments	CW
Ashim Midha	01/31/22	1.0	Call with Creditor Counsel re Closing Documents	CW
Ashim Midha	01/31/22	1.5	Calls with AAFAF Advisors re Closing Mechanics	CW
		<u>110.5</u>		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	01/03/22	0.5	Fiscal Plan Discussion with FOMB Staff	HTA
Lauren Weetman	01/03/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/03/22	1.0	Internal Discussion re CVI Analysis	CW
Lauren Weetman	01/03/22	2.0	Preparation of Analysis re CVI	CW
Lauren Weetman	01/03/22	1.5	Revision of Analysis re CVI	CW
Lauren Weetman	01/04/22	1.0	Fiscal Plan Discussion with FOMB Staff	HTA
Lauren Weetman	01/04/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/04/22	1.0	Internal Discussion re Various Matters	CW
Lauren Weetman	01/04/22	1.0	Review of Filed Documents re Creditor Advisor Question	CW
Lauren Weetman	01/05/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/05/22	1.0	FOMB Board Call	CW
Lauren Weetman	01/05/22	1.5	Review of Board Materials	CW
Lauren Weetman	01/05/22	2.5	Review of HTA Trust Agreement	HTA
Lauren Weetman	01/06/22	1.0	Call with Counsel re Disclosure Statement	HTA
Lauren Weetman	01/06/22	1.0	Clawback Claims Reconciliation	CW
Lauren Weetman	01/06/22	2.0	Internal Discussion re Claims Reconciliation	CW
Lauren Weetman	01/06/22	3.0	Preparation of Analysis re Claims	HTA
Lauren Weetman	01/06/22	1.0	Review of Closing Mechanics Checklist and Internal Discussions	CW
Lauren Weetman	01/07/22	1.5	Call with AAFAF Advisors and FOMB Advisors re Closing	CW
Lauren Weetman	01/07/22	0.5	Call with Creditor Advisors re Claims	CW
Lauren Weetman	01/07/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/07/22	2.5	Internal Discussion re Claims Reconciliation	CW
Lauren Weetman	01/07/22	1.5	Review of Updated Plan of Adjustment	HTA
Lauren Weetman	01/09/22	2.5	Review of Updated Plan of Adjustment	HTA
Lauren Weetman	01/10/22	1.0	Call with FOMB Board Member re CVI	CW
Lauren Weetman	01/10/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/10/22	0.5	Internal Calls re Plan	CW, HTA
Lauren Weetman	01/11/22	0.5	Call re GUC Claim Estimates	HTA
Lauren Weetman	01/11/22	1.5	FOMB Advisor Call re Emergence Workstreams	CW
Lauren Weetman	01/11/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/12/22	3.5	Edits to Media Slides for FOMB Staff	CW
Lauren Weetman	01/12/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/13/22	1.0	Call with FOMB Advisors re Projections	HTA
Lauren Weetman	01/13/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/14/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/14/22	1.0	FOMB Board Call	CW
Lauren Weetman	01/17/22	1.0	Call re Indenture Edits	HTA
Lauren Weetman	01/17/22	3.0	Drafting Potential Press Questions List	CW
Lauren Weetman	01/17/22	2.5	Preparation of Press Materials	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	01/17/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/18/22	1.0	Edits to FOMB Public Statement	CW
Lauren Weetman	01/18/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/18/22	1.0	FOMB Press Conference	CW
Lauren Weetman	01/18/22	4.0	Preparation of Press Materials	CW
Lauren Weetman	01/19/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/19/22	1.0	FOMB Advisors Indenture Review	HTA
Lauren Weetman	01/19/22	1.0	Internal Discussion re GO Allocations	CW
Lauren Weetman	01/19/22	3.0	Preparation of Analysis re FOMB Executive Request	CW
Lauren Weetman	01/19/22	4.0	Preparation of Analysis re GO Allocations	CW
Lauren Weetman	01/19/22	1.5	Preparation of Emergence Workstream Tracker	CW
Lauren Weetman	01/20/22	1.0	FOMB Advisor Call re Closing	CW
Lauren Weetman	01/20/22	1.0	FOMB Advisors Indenture Review	HTA
Lauren Weetman	01/20/22	1.0	FOMB and AAFAF Implementation Call	CW
Lauren Weetman	01/20/22	3.0	FOMB Board Strategy Session	CW
Lauren Weetman	01/20/22	0.5	Internal Call re Closing Documents	CW
Lauren Weetman	01/20/22	4.0	Preparation of Analysis re FOMB Executive Request	CW
Lauren Weetman	01/20/22	2.5	Review of Calculation Agent Agreement and Reporting Agreement	CW
Lauren Weetman	01/21/22	2.0	Calls with FOMB Advisors	CW
Lauren Weetman	01/21/22	5.0	Preparation of Materials re FOMB Executive Request	CW
Lauren Weetman	01/21/22	1.0	Review and Preparation of Responses to Creditor Advisors	CW
Lauren Weetman	01/22/22	1.5	Claims Reconciliation and Internal Discussions	CW
Lauren Weetman	01/24/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/24/22	3.5	Internal Meetings and Calls re Closing Mechanics	CW
Lauren Weetman	01/24/22	1.0	Preparation of Analysis re Debt Service	CW
Lauren Weetman	01/25/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/25/22	1.5	Internal Meetings and Calls re Closing Mechanics	CW
Lauren Weetman	01/25/22	4.0	Preparation of Analysis re HTA Disclosure Statement	HTA
Lauren Weetman	01/25/22	2.0	Review and Comment on HTA Disclosure Statement	HTA
Lauren Weetman	01/26/22	0.5	Call with Creditor	CW
Lauren Weetman	01/26/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/26/22	1.0	GUCs Claim Review / Status Call	HTA
Lauren Weetman	01/26/22	0.5	Internal Call re Claims	HTA
Lauren Weetman	01/26/22	3.0	Preparation of Analysis re CVI	CW
Lauren Weetman	01/26/22	3.0	Preparation of Internal Reference Materials re Fiscal Plan	CW
Lauren Weetman	01/26/22	0.5	Review of Fiscal Plan Presentation	CW
Lauren Weetman	01/26/22	2.0	Review of New Fiscal Plan	CW
Lauren Weetman	01/27/22	1.0	Call with FOMB and AAFAF Advisors re Indenture	HTA
Lauren Weetman	01/27/22	1.0	Closing Mechanics Call	CW

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Professional	Date	Hours	Explanation	Entity
Lauren Weetman	01/27/22	0.5	FOMB Advisor Call re Various Matters	CW
Lauren Weetman	01/27/22	0.5	FOMB Press Conference - Telephonic Attendance	CW
Lauren Weetman	01/27/22	2.0	Public Board Meeting	CW
Lauren Weetman	01/27/22	1.0	Review of Creditor Proposal with AAFAF Advisors	CW
Lauren Weetman	01/28/22	2.0	Call with FOMB Staff and Executive re PoA and Fiscal Plan	HTA
Lauren Weetman	01/28/22	3.5	Preparation of Analysis re CVI	CW
Lauren Weetman	01/28/22	2.5	Preparation of Materials re CVI for FOMB Executive	CW
Lauren Weetman	01/28/22	1.0	Response to Creditor Advisor Question	ERS
Lauren Weetman	01/28/22	3.0	Review of and Comment on FY22 Amendment Resolution	CW
Lauren Weetman	01/31/22	0.5	Call with Creditor Advisors re Indenture Attachments	CW
Lauren Weetman	01/31/22	1.0	Call with Creditor Counsel re Closing Documents	CW
Lauren Weetman	01/31/22	1.5	Calls with AAFAF Advisors re Closing Mechanics	CW
Lauren Weetman	01/31/22	1.0	FOMB, AAFAF, and Creditor Advisor Call re Calculation Agreement	CW
Lauren Weetman	01/31/22	5.0	Preparation of Attachement for CVI Indenture	CW
Lauren Weetman	01/31/22	2.5	Review of Attachement for CVI Indenture	CW
		143.5		

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Elina Ma	01/03/22	0.5	Fiscal Plan Discussion with FOMB Staff	HTA
Elina Ma	01/03/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/04/22	1.5	Fiscal Plan Discussion with FOMB Staff	HTA
Elina Ma	01/04/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/05/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/05/22	1.0	FOMB Board Call	CW
Elina Ma	01/05/22	1.5	Review of Board Materials	CW
Elina Ma	01/05/22	2.5	Review of HTA Trust Agreement	HTA
Elina Ma	01/06/22	1.0	Call with Counsel re Disclosure Statement	HTA
Elina Ma	01/06/22	1.0	Clawback Claims Reconciliation	CW
Elina Ma	01/06/22	2.0	Internal Discussion re Claims Reconciliation	CW
Elina Ma	01/06/22	1.0	Review of Closing Mechanics Checklist and Internal Discussions	CW
Elina Ma	01/07/22	1.5	Call with AAFAF Advisors and FOMB Advisors re Closing	CW
Elina Ma	01/07/22	0.5	Call with Creditor Advisors re Claims	CW
Elina Ma	01/07/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/07/22	2.5	Internal Discussion re Claims Reconciliation	CW
Elina Ma	01/07/22	1.5	Review of Updated Plan of Adjustment	HTA
Elina Ma	01/09/22	2.5	Review of Updated Plan of Adjustment	HTA
Elina Ma	01/10/22	1.0	Call with FOMB Board Member re CVI	CW
Elina Ma	01/10/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/11/22	0.5	Call re GUC Claim Estimates	HTA
Elina Ma	01/11/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/12/22	1.0	Edits to Media Slides for FOMB Staff	CW
Elina Ma	01/12/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/13/22	1.0	Call with FOMB Advisors re Projections	HTA
Elina Ma	01/13/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/14/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/14/22	1.0	FOMB Board Call	CW
Elina Ma	01/17/22	1.0	Call re Indenture Edits	HTA
Elina Ma	01/17/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/18/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/18/22	1.0	FOMB Press Conference	CW
Elina Ma	01/19/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/19/22	1.0	FOMB Advisors Indenture Review	HTA
Elina Ma	01/20/22	1.0	FOMB Advisor Call re Closing	CW
Elina Ma	01/20/22	1.0	FOMB Advisors Indenture Review	HTA
Elina Ma	01/20/22	1.0	FOMB and AAFAF Implementation Call	CW
Elina Ma	01/20/22	3.0	FOMB Board Strategy Session	CW
Elina Ma	01/20/22	0.5	Internal Call re Closing Documents	CW

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation	Entity
Elina Ma	01/24/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/25/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/25/22	1.5	Internal Meetings and Calls re Closing Mechanics	CW
Elina Ma	01/26/22	0.5	Call with Creditor	CW
Elina Ma	01/26/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/26/22	1.0	GUCs Claim Review / Status Call	HTA
Elina Ma	01/26/22	0.5	Internal Call re Claims	HTA
Elina Ma	01/27/22	1.0	Call with FOMB and AAFAF Advisors re Indenture	HTA
Elina Ma	01/27/22	1.0	Closing Mechanics Call	CW
Elina Ma	01/27/22	0.5	FOMB Advisor Call re Various Matters	CW
Elina Ma	01/27/22	0.5	FOMB Press Conference - Telephonic Attendance	CW
Elina Ma	01/27/22	2.0	Public Board Meeting	CW
Elina Ma	01/27/22	1.0	Review of Creditor Proposal with AAFAF Advisors	CW
Elina Ma	01/28/22	2.0	Call with FOMB Staff and Executive re PoA and Fiscal Plan	HTA
Elina Ma	01/31/22	0.5	Call with Creditor Advisors re Indenture Attachments	CW
Elina Ma	01/31/22	1.0	Call with Creditor Counsel re Closing Documents	CW
		55.0		